

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.

**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WING LUNG BANK LIMITED

(incorporated with limited liability in Hong Kong)

**U.S.\$400,000,000 3.75 per cent. Subordinated Notes due 2027 (Stock Code: 5029)
under the U.S.\$2,000,000,000 Euro Medium Term Note Programme**

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

Bank of America Merrill Lynch

Citigroup

CMB International

Wing Lung Bank Limited

Joint Lead Managers and Joint Bookrunners

China Everbright Bank Hong Kong Branch

China Merchants Securities (HK)

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the U.S.\$400,000,000 3.75 per cent. subordinated notes due 2027 (the “Notes”) issued under the U.S.\$2,000,000,000 Euro Medium Term Note Programme of Wing Lung Bank Limited by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only, as described in the offering circular dated 9 November 2017 and the pricing supplement dated 15 November 2017. The listing of and permission to deal in the Notes is expected to become effective on 23 November 2017.

Hong Kong, 22 November 2017

As at the date of this announcement, the Directors of Wing Lung Bank Limited are Mr. TIAN Huiyu, Mr. LI Hao, Mr. ZHU Qi, Dr. XU Shiqing, Mr. LIU Jun, Mr. ZHANG Cheng, Ms. LIU Hui, Mr. ZHU Jiangtao, Mr. CHOW Kwong Fai Edward, Mr. LIU Erh Fei, Mr. KWOK Lam Kwong Larry, Mr. WANG Qixin and Prof. CHEUNG Yan Leung Stephen.