

To : CMB WING LUNG BANK LIMITED
Hong Kong

Date :

Application Form for Invoice Financing

Dear Sirs

We refer to our purchase of goods as described in the attached invoice No.
dated
shipped from to and would like to apply for an import trade loan to
finance this transaction. Please grant us an import trade loan for and pay the seller by
forwarding the proceeds to them details of which are as follows:

Name and address of seller :

Seller's Bank :

Seller's A/C No. :

T/T Instruction :

All charges relating to this application are to be debited to our Current Account.

In consideration of your granting the above import trade loan and remitting proceeds as instructed, we, the undersigned, hereby agree

- (1) that this request and authority shall be without prejudice to any rights you may have against us;
- (2) to indemnify you against any loss, claims or expenses arising out of any payment made by you hereunder; and
- (3) to repay the loan on due date or on demand and hereby authorize you to debit our account(s) for settlement.

We hereby represent and warrant to you that:

- (1) the transaction referred herein is a bona fide trade transaction;
- (2) the invoice amount represents the unsettled amount due from us to the seller named herein;
- (3) all the goods as per invoice described herein have been received in good order and conditions by us;
- (4) all documentation and information supplied to you by us or on our behalf in connection with this import trade loan is true and accurate in all respects and nothing has been omitted to be stated which may affect your decision as to whether or not to grant this import trade loan.

We also represent and warrant to and undertake with you that the foregoing representations and warranties will be true and accurate throughout the currency of this import trade loan and so long as our indebtedness or any part thereof remains owing with reference to the facts and circumstances subsisting from time to time.

We hereby declare that this transaction is not related to any terrorist and/or money laundering activities. In order to comply with relevant regulatory and international standards for combating money laundering and terrorist financing activities as well as other legal and regulatory requirements, we hereby agree and authorize you to make disclosure our personal data and the details of this transaction in remittance messages. We understand that such information will be made available to law enforcement authorities, financial intelligence units, agency and receiving financial institutions for identifying, reporting and investigation of suspicious transactions.

Thank you for your attention.

Yours faithfully

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S.V.	
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Authorized Signature(s)