

Press Release

Wing Lung Bank accomplished the first IPO receiving bank service project

Wing Lung Bank's first IPO Receiving Bank deal was completed successfully yesterday.

The Bank was appointed by China All Access (Holdings) Limited (Stock Code: 00633) as one of the receiving banks for its Initial Public Offering in Hong Kong, and the company was listed today on the Hong Kong Stock Exchange. During the subscription period from 4 to 9 September 2009, prospectuses and application forms were distributed at the Bank's Head Office in Central, Johnston Road Branch, North Point Branch, Mongkok Branch, Tsim Sha Tsui Branch and Lam Tin Sceneway Plaza Branch. A large number of investors collected the application materials from these branches; collection of the completed forms and processing of the application monies were all completed smoothly. The IPO was well-received by the market with significant over-subscription of its Hong Kong Offer Shares.

The development and launching of the IPO Receiving Bank service is a major milestone for Wing Lung Bank and China Merchants Bank. Through cooperation and synergy, both banks will explore more cross-selling opportunities and expanding the corporate market segment, particularly listed companies or corporate clients with listing potential.

Wing Lung Bank will build upon the IPO Receiving Bank service by enhancing the provision of other corresponding corporate banking products, and work closely with China Merchants Bank to provide a comprehensive one-stop banking service for clients both in the Mainland and in Hong Kong. The bank aims to become one of the most competitive banks in the China-Hong Kong cross-border financial service sector.

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