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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**CMB WING LUNG BANK LIMITED**

*(incorporated with limited liability in Hong Kong)*

*(the “Issuer”)*

**U.S.\$2,000,000,000**

**Medium Term Note Programme**

*Arrangers and Dealers*

***CMB Wing Lung Bank Limited***

***CMB International***

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the U.S.\$2,000,000,000 Medium Term Note Programme (the “**Programme**”) of the Issuer for a period of 12 months after 22 April 2022 under which notes may be issued by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 22 April 2022. The listing of the Programme is expected to become effective on or about 25 April 2022.

Hong Kong, 22 April 2022

*As at the date of this announcement, the Directors of the Issuer are Mr. LIU Yuan, Professor CHEUNG Yan Leung Stephen, Dr. HONG Bo, Mr. ZHU Jiangtao, Ms. LI Li, Mr. ZHANG Cheng, Mr. ZHANG Dong, Mr. LIU Erh Fei, Mr. KWOK Lam Kwong Larry and Mr. WANG Qixin.*