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CMB WING LUNG BANK LIMITED

(incorporated with limited liability in Hong Kong)

(the “**Issuer**”)

U.S.\$400,000,000 3.75 per cent. Subordinated Notes due 2027

(Stock Code: 5029)

(the “Notes”)

under the U.S.\$2,000,000,000 Euro Medium Term Note Programme

(the “Programme”)

NOTICE ON COMPLETION OF REDEMPTION

Reference is made to the announcement of the Issuer dated 4 November 2022.

Pursuant to Condition 6(d) (*Redemption at the Option of the Issuer*) of the terms and conditions of the Notes set out in Part III of Schedule 2 to the amended and restated fiscal agency agreement in relation to the Programme dated 9 November 2017 and in the offering circular in relation to the Programme dated 9 November 2017, the Issuer has redeemed all of the outstanding Notes on 22 November 2022 (the “**First Call Date**”) at the principal amount of the Notes, together with interest accrued to the First Call Date.

There are no Notes in issue subsequent to the redemption of the Notes on the First Call Date. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Notes. Such withdrawal of listing is expected to become effective upon the close of business on 30 November 2022.

Hong Kong, 22 November 2022

As at the date of this announcement, the Directors of the Issuer are Mr. LIU Yuan, Professor CHEUNG Yan Leung Stephen, Dr. HONG Bo, Mr. ZHU Jiangtao, Ms. LI Li, Mr. ZHANG Cheng, Mr. ZHANG Dong, Mr. LIU Erh Fei, Mr. KWOK Lam Kwong Larry and Mr. WANG Qixin.