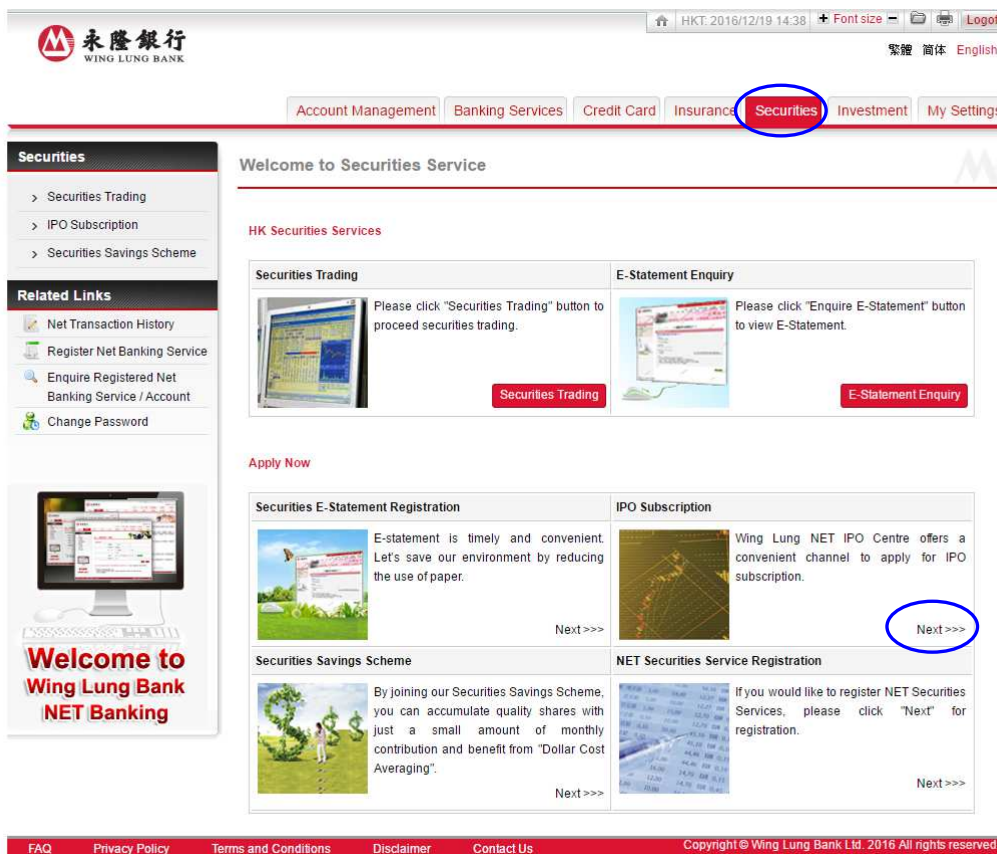


## Application Guideline of “IPO Loan Services”

Application for “IPO Loan Services” via Wing Lung NET Banking / Wing Lung Mobile Banking Services is simple. Please refer to the below guideline for details.

### A. Via Wing Lung NET Banking Services

1. Logon Wing Lung NET Banking Services, select the “Securities” tab, and then press “Next” under “IPO Subscription”.



The screenshot shows the Wing Lung Bank NET Banking interface. The top navigation bar includes links for Account Management, Banking Services, Credit Card, Insurance, **Securities** (highlighted), Investment, and My Settings. The left sidebar contains a 'Securities' menu with options for Securities Trading, IPO Subscription, and Securities Savings Scheme, along with a 'Related Links' section. The main content area is titled 'Welcome to Securities Service' and features a grid of service tiles. The 'IPO Subscription' tile, located in the 'Apply Now' section, includes a 'Next >>>' button that is circled in blue. Other tiles include Securities Trading, E-Statement Enquiry, Securities E-Statement Registration, and NET Securities Service Registration.



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2. Select “Instant IPO Application” on the left menu bar, information of current and dated IPO will be shown. Press “Details” next to the selected IPO to go to “IPO Detail” page.

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HKT: 2017/10/10 16:02 Font size: [icon] [icon] [icon] Logout

繁體 简体 English

Account Management Banking Services Credit Card Insurance **Securities** Investment My Settings

**Securities**

- > Securities Trading
- > **IPO Subscription**
  - Instant IPO Application
  - Net Application History
  - Notes To IPO Subscription
  - IPO Application Guideline
  - FAQ
  - Enquiry Hotline
  - Application Form Collection Branches
  - Payment Methods
  - Subscription Payment Deadline
- > Securities Savings Scheme

**Related Links**

- Net Transaction History
- Register Net Banking Service
- Enquire Registered Net Banking Service / Account
- Change Password

**Instant IPO Application**

**Current IPO**

| Type  | Name / Code                                   | Online Subscription Deadline | Details | Apply Now |
|-------|---|------------------------------|---------|-----------|
| Stock | FOOK WOO GROUP HOLDINGS LTD (00923)           | 2020/03/23 12:00 NOON        | Details | Apply Now |
| Stock | LEAP HOLDINGS GROUP LIMITED (01499)           | 2019/08/25 12:00 NOON        | Details | Apply Now |
| Stock | PW MEDTECH GROUP LIMITED (01358)              | 2018/12/28 12:00 NOON        | Details | Apply Now |
| Stock | GUOLIAN SECURITIES CO LTD (01456)             | 2018/12/28 12:00 NOON        | Details | Apply Now |
| Stock | LUZHENG FUTURES COMPANY LIMITED (01461)       | 2018/12/28 12:00 NOON        | Details | Apply Now |
| Stock | PURAPHARM CORPORATION LIMITED (01498)         | 2018/12/28 12:00 NOON        | Details | Apply Now |
| Stock | HARMONICARE MEDICAL HOLDINGS LIMITED (01509)  | 2018/12/28 12:00 NOON        | Details | Apply Now |
| Stock | LC GROUP HOLDINGS LIMITED (01683)             | 2018/12/28 12:00 NOON        | Details | Apply Now |
| Stock | WAN KEI GROUP HOLDINGS LTD (01718)            | 2018/12/28 12:00 NOON        | Details | Apply Now |
| Stock | TSAKER CHEMICAL GROUP LIMITED (01986)         | 2018/12/28 12:00 NOON        | Details | Apply Now |
| Stock | EVERBRIGHT SECURITIES COMPANY LIMITED (06178) | 2017/10/14 12:00 NOON        | Details | Apply Now |

Note: We have full discretion to reject any application any time before the eIPO subscription deadline.

**Historical IPO** [More Info](#)

| Type  | Code  | Name                                      | Details |
|-------|-------|---|---------|
| Stock | 02031 | AUSUPREME INTERNATIONAL HOLDS LTD         | Details |
| Stock | 01107 | MODERN LAND (CHINA)CO LIMITED             | Details |
| Stock | 00974 | CHINA SHUN KE LONG HOLDINGS LIMITED       | Details |
| Stock | 01528 | Red Star Macalline Group Corporation Ltd. | Details |
| Stock | 03396 | LEGEND HOLDINGS CORPORATION               | Details |

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3. The IPO information are displayed on “IPO Detail” page. If the Bank provides “IPO Loan Services” for this IPO, the Online IPO Loan Application Deadline will be shown. Press “Apply Now” to go to the “Select Subscription Methods” page to continue the IPO subscription or press “Back” to quit.

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HKT, 2017/10/10 16:02 Font size - + Logoff

繁體 簡體 English

Account Management Banking Services Credit Card Insurance Securities Investment My Settings

**Securities**

- Securities Trading
- IPO Subscription
  - Instant IPO Application
  - Net Application History
  - Notes To IPO Subscription
  - IPO Application Guideline
  - FAQ
  - Enquiry Hotline
  - Application Form Collection Branches
  - Payment Methods
  - Subscription Payment Deadline
- Securities Savings Scheme

**Related Links**

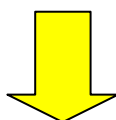
- Net Transaction History
- Register Net Banking Service
- Enquire Registered Net Banking Service / Account
- Change Password

**NET IPO Centre - IPO Detail**

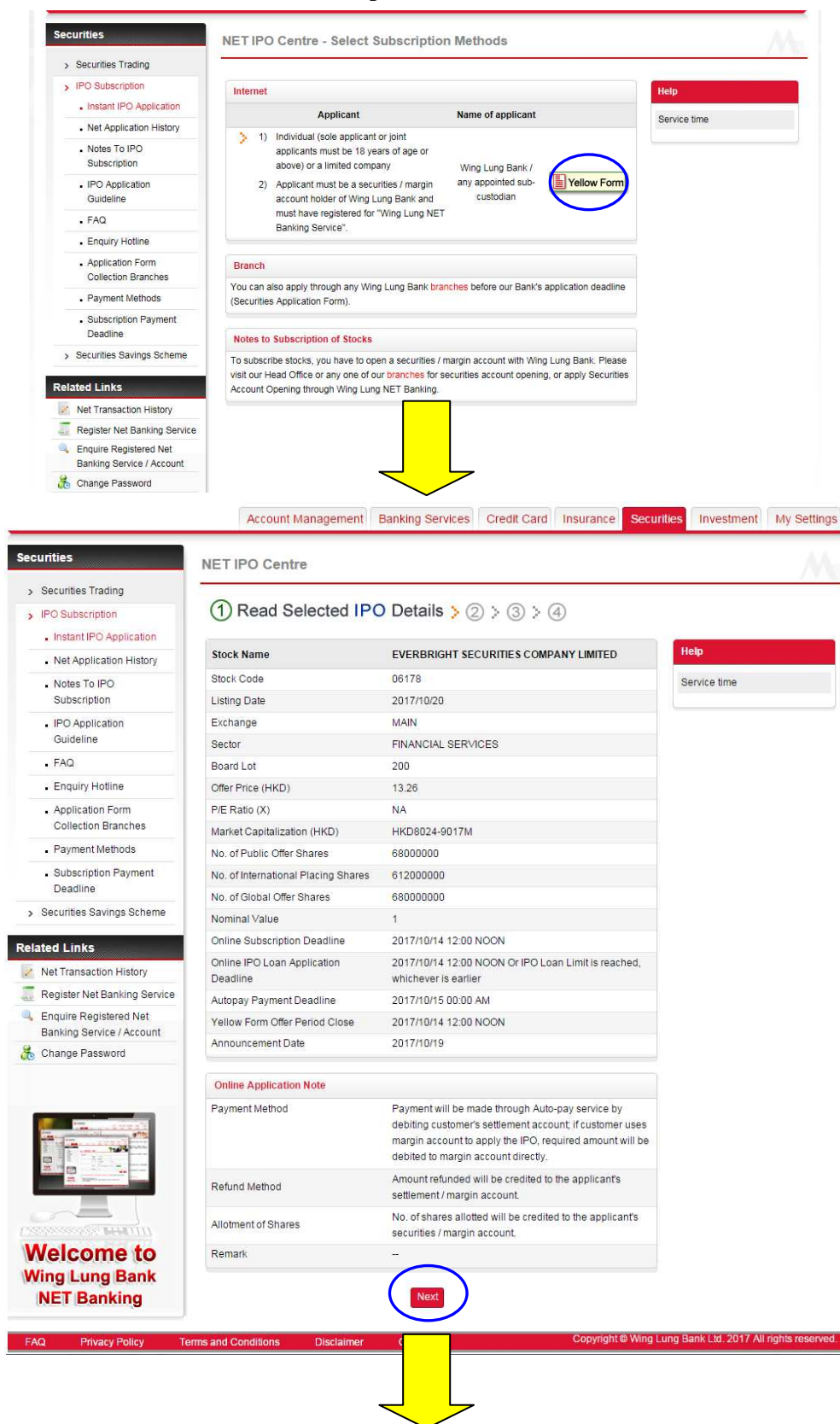
| Stock Name                           | EVERBRIGHT SECURITIES COMPANY LIMITED                                    |
|--------------------------------------|--|
| Stock Code                           | 06178  |
| Listing Date                         | 2017/10/20   |
| Exchange                             | MAIN   |
| Sector                               | FINANCIAL SERVICES   |
| Board Lot                            | 200  |
| Offer Price (HKD)                    | 13.26  |
| P/E Ratio (X)                        | NA   |
| Market Capitalization (HKD)          | HKD8024-9017M  |
| No. of Public Offer Shares           | 68000000   |
| No. of International Placing Shares  | 612000000  |
| No. of Global Offer Shares           | 680000000  |
| Nominal Value                        | 1  |
| Online Subscription Deadline         | 2017/10/14 12:00 NOON  |
| Online IPO Loan Application Deadline | 2017/10/14 12:00 NOON Or IPO Loan Limit is reached, whichever is earlier |
| Autopay Payment Deadline             | 2017/10/15 00:00 AM  |
| Yellow Form Offer Period Close       | 2017/10/14 12:00 NOON  |
| Announcement Date                    | 2017/10/19   |

Help  
Service time

Apply Now Back



4. Press “Yellow Form” to start the IPO subscription process. Please read carefully the details of the selected IPO and press “Next”.



The screenshot displays the Wing Lung Bank NET IPO Centre interface. The left sidebar contains a 'Securities' menu with options like 'Securities Trading', 'IPO Subscription', 'Instant IPO Application', 'Net Application History', 'Notes To IPO Subscription', 'IPO Application Guideline', 'FAQ', 'Enquiry Hotline', 'Application Form Collection Branches', 'Payment Methods', 'Subscription Payment Deadline', and 'Securities Savings Scheme'. Below this is a 'Related Links' section with 'Net Transaction History', 'Register Net Banking Service', 'Enquire Registered Net Banking Service / Account', and 'Change Password'.

The main content area is titled 'NET IPO Centre - Select Subscription Methods'. It has two tabs: 'Internet' and 'Branch'. The 'Internet' tab is active, showing a table with columns 'Applicant' and 'Name of applicant'. The table lists two types of applicants: 1) Individual (sole applicant or joint applicants must be 18 years of age or above) or a limited company, and 2) Applicant must be a securities / margin account holder of Wing Lung Bank and must have registered for "Wing Lung NET Banking Service". The 'Name of applicant' column shows 'Wing Lung Bank / any appointed sub-custodian'. A blue circle highlights a 'Yellow Form' icon next to the second applicant type.

Below the table, there is a 'Branch' section stating: 'You can also apply through any Wing Lung Bank branches before our Bank's application deadline (Securities Application Form)'. A 'Notes to Subscription of Stocks' section follows, stating: 'To subscribe stocks, you have to open a securities / margin account with Wing Lung Bank. Please visit our Head Office or any one of our branches for securities account opening, or apply Securities Account Opening through Wing Lung NET Banking.' A large yellow arrow points from this section down to the 'Next' button.

The 'Next' button is located at the bottom of the 'Yellow Form' icon. Below the main content area is a navigation bar with links: 'Account Management', 'Banking Services', 'Credit Card', 'Insurance', 'Securities', 'Investment', and 'My Settings'. The 'Securities' link is highlighted.

Below the navigation bar is another section titled 'NET IPO Centre' with a sub-header '1 Read Selected IPO Details'. It shows a table with columns 'Stock Name' and 'EVERBRIGHT SECURITIES COMPANY LIMITED'. The table lists various details: Stock Code (06178), Listing Date (2017/10/20), Exchange (MAIN), Sector (FINANCIAL SERVICES), Board Lot (200), Offer Price (HKD) (13.26), P/E Ratio (X) (NA), Market Capitalization (HKD) (HKD8024-9017M), No. of Public Offer Shares (68000000), No. of International Placing Shares (612000000), No. of Global Offer Shares (680000000), Nominal Value (1), Online Subscription Deadline (2017/10/14 12:00 NOON), Online IPO Loan Application Deadline (2017/10/14 12:00 NOON Or IPO Loan Limit is reached, whichever is earlier), Autopay Payment Deadline (2017/10/15 00:00 AM), Yellow Form Offer Period Close (2017/10/14 12:00 NOON), and Announcement Date (2017/10/19).

Below the table is an 'Online Application Note' section with a table containing 'Payment Method', 'Refund Method', 'Allotment of Shares', and 'Remark'. The 'Payment Method' row states: 'Payment will be made through Auto-pay service by debiting customer's settlement account, if customer uses margin account to apply the IPO, required amount will be debited to margin account directly.' The 'Refund Method' row states: 'Amount refunded will be credited to the applicant's settlement / margin account.' The 'Allotment of Shares' row states: 'No. of shares allotted will be credited to the applicant's securities / margin account.' The 'Remark' row is empty.

A blue circle highlights the 'Next' button at the bottom of the 'Online Application Note' section. A large yellow arrow points from this button down to the footer.

The footer contains links: 'FAQ', 'Privacy Policy', 'Terms and Conditions', 'Disclaimer', and 'Copyright © Wing Lung Bank Ltd. 2017 All rights reserved.'



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5. Read the Terms & Conditions and Disclaimer. If you agree and accept the General Conditions for Accounts and Services, please press “Next”; if you do not agree and accept the General Conditions for Accounts and Services, please press “Cancel” and the Bank will not accept the subscription.

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HKT: 2017/02/04 13:28 Font size Logoff

繁體 簡體 English

Last successful login: HK Time 2017/02/04 10:00 Account Management Banking Services Credit Card Insurance Securities Investment My Settings

**Securities**

- > Securities Trading
  - > IPO Subscription
    - Instant IPO Application
    - Net Application History
  - Notes To IPO Subscription
  - IPO Application Guideline
  - FAQ
  - Enquiry Hotline
  - Application Form Collection Branches
  - Payment Methods
  - Subscription Payment Deadline
- > Securities Savings Scheme

**NET IPO Centre**

① > ② Accept Terms & Conditions and Disclaimer > ③ > ④

Pursuant to the General Conditions for Accounts and Services, you may request Wing Lung Bank Limited ("we" or "us") to apply for Securities in EVERBRIGHT SECURITIES COMPANY LIMITED as your agent. You may also request us to provide credit facilities (if applicable) to you in connection with the application. The application and the provision of credit facilities will be governed by the General Conditions for Accounts and Services (in particular, but without limitation, the provisions contained in Clause 2 of Part II(D) and provisions in Part II(E). Please download and read the [General Conditions for Accounts and Services](#) and IPO Subscription - FAQ.

In regard to this application, if you agree to be bound by the General Conditions for Accounts and Services, please press "Next" to continue the application process. If you do not agree to the General Conditions for Accounts and Services, we are sorry to inform you that we cannot accept your application.

Help  
Service time

Next Cancel



6. Read the online prospectus of the selected IPO and confirm the below 4 checkboxes highlighted in blue, then press “Confirm”.

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HKT: 2017/10/10 16:05 Font size Logoff

繁體 简体 English

Account Management Banking Services Credit Card Insurance Securities Investment My Settings

Securities

- Securities Trading
- IPO Subscription
  - Instant IPO Application
  - Net Application History
  - Notes To IPO Subscription
  - IPO Application Guideline
  - FAQ
  - Enquiry Hotline
  - Application Form Collection Branches
  - Payment Methods
  - Subscription Payment Deadline
- Securities Savings Scheme

Related Links

- Net Transaction History
- Register Net Banking Service
- Enquire Registered Net Banking Service / Account
- Change Password

NET IPO Centre

① ② ③ Read Online Prospectus ④

Applications for Securities in new issue of EVERBRIGHT SECURITIES COMPANY LIMITED("Company")

- This website is a website of Wing Lung Bank Limited, and not of the Company or its agents.
- We will act as your agent in respect of your application for the Securities. In relation to your application, we do not act for the Company or its agents.
- If you wish to view the prospectus, please [click here](#) to connect to the HKExnews/ Company website.

(1) Choose Language (2) Choose "Listed Companies Information Search"

(5) Choose Relevant Online Prospectus (4) Click "Search" Button (3) Enter the stock code

All information not contained in the prospectus do not form part of the prospectus. Please be reminded that the Securities are being offered by the Company solely on the basis of the information contained in the prospectus. Paper copies of the prospectus are available at the locations specified by the Company or its agents. Please see the address of such locations in the section of the prospectus which covers how to apply for the Securities offered in Hong Kong.

- No application via Net/Mobile Banking will be accepted once the online application offer closes.
- The Securities application and the provision of credit facilities by us (if applicable) will be governed by the General Conditions for Accounts and Services. In particular, we draw your attention to the provisions contained in Clause 2 of Part II(D) and provisions in Part III(E).
- A 1% commission will be included in the amount payable on your submission of an application, and you agree to pay a non-refundable handling charge for this application.
- Internet Risk: We draw your attention to the risks associated with the use of Internet medium of communication which is inherently unreliable. Please refer to the "Risk Disclosure Statement" for further information.

- The Bank is responsible to the customer if the Bank fails, due to gross negligence, willful misconduct or fraud on its part, to submit customer's IPO subscription application that fulfills the application requirements/conditions set by the issuer and the Bank.
- You declare that this is the only application made for the benefit of you on a White Form/Yellow Form application or by way of giving electronic application instruction to HKSCC. You understand that the Bank may reject any multiple or suspected multiple applications made by you, and does not need to return the application fee paid to the Bank by you.
- As required by regulations, please respond to each of the following questions. If you do not respond positively by checking each of the following boxes with "✓", we will not be able to accept your application:

You (the customer) confirm to us that:

- ☒ You have been provided with sufficient opportunity to access the prospectus and the information disclosed in the prospectus.
- ☒ You have read and agree to the terms and conditions contained in the prospectus of the Company.
- ☒ You have read and agree to be bound by the General Conditions for Accounts and Services.
- ☒ You are eligible to apply for the Securities.

Confirm Cancel

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7. After completion of the above steps, “Apply IPO Loan” selection will be displayed in the application form if the Bank provides “IPO Loan Services” to the selected IPO. You can choose whether to apply the “IPO Loan Services” or not.
8. All information related to “IPO Loan Services” such as “Loan Ratio%”, “Loan Amount”, “Initial Payment Amount”, “Expected Loan Period”, “Loan Interest Rate(per annum)”, “Service Charge”, and “Amount Payable on Subscription” will be displayed as below if “Apply IPO Loan” is selected.
9. According to the chosen loan ratio, all others related loan information will be displayed. . Select the Transaction A/C and input the Contact Phone No. after all related loan information and remarks are checked and confirmed and then press “Send”.

Securities

> Securities Trading  
> **IPO Subscription**  
> Securities Savings Scheme

Related Links

Net Transaction History  
 Register Net Banking Service  
 Enquire Registered Net Banking Service / Account  
 Change Password



**Welcome to  
Wing Lung Bank  
NET Banking**

NET IPO Centre

1 > 2 > 3 > **4 Fill Out Application Details**

Application made under the name of Wing Lung Bank / any appointed sub-custodian as nominee.  
(Please input the information in English)

Stock Information

Name of the Company: EVERBRIGHT SECURITIES COMPANY LIMITED (06178)  
No. of Shares to be Subscribed\*: 600,000

Subscription Amount

Apply IPO Loan: Apply

Share Subscription Cost: (except service charge)  
HKD 8,036,172.61

Loan Ratio\*: 90%  
Loan Amount\*: HKD 7,232,555  
Initial Payment Amount: HKD 803,617.61  
Expected Loan Period: 6 days commencing from and inclusive of 2017-10-15  
Loan Interest Rate(per annum): P+4.25% where P is the prime lending rate of our Bank and the prevailing is =5.25% p.a.  
Service Charge: HKD 100  
Amount Payable on Subscription\*: HKD 803,717.61

Applicant Information

Transaction A/C: LEE KX WXXX 6013141921  
Settlement A/C: 64337000077  
Contact Phone No. \*\*:   
Email Address \*\*: (optional)

Send Clear

Remarks:

1. If the number of shares to be subscribed exceeds the above indicated amount, please contact us at (852)2543 3622 for arrangement.  
2. \*Including brokerage, transaction handling fee, and non-refundable service charge (if any).  
3. \*\*The above contact phone number and email address is obtained for contacting customer under exceptional occasions only. The Bank will not inform customer the subscription status or allotment result through the use of telephone, SMS or email in relation to the above application. The Bank will not give any notice to customer if application is not accepted due to whatever reasons. Customer can enquire allotment result through logon to NET Securities/Mobile Securities Service after 12:00 noon on the allotment result announcement date.  
4. No matters the subscribed IPO/IPO Loan Application have been allotted or that IPO Company can be listed or not, the subscription service charge and Loan Interest and service charge (if any) should not be refunded.  
5. \*\*\*Loan Amount is equal to the Share Subscription Cost multiplies by the Loan Ratio, round down to the nearest dollar.  
6. The above displayed P, i.e. Prime Rate is used as reference only, Wing Lung Bank Prime Rate is subject to fluctuation.  
7. If you cannot settle the loan balance and interest on the maturity date, the Bank will charge the "interest on overdue repayment of IPO loan" according to the interest rate stipulated in the Securities Services Charge Schedule.  
8. The Bank reserves the right to adjust the loan advance date and the finance charge if there is a tropical cyclone warning signal number 8 or above; or a "black" rainstorm warning signal in force in Hong Kong during the IPO Period; or any other reason changing the date of the loan or extending or shortening the number of days of the loan period.  
9. If you would like to Opt-out from use of personal data in direct marketing / provision of personal data to others, please [click here](#) to submit Opt-out instruction.

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8



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\*\*Please notice that if the IPO loan limit is reached, when customer select “Apply” for “Apply IPO Loan” field, an alert message will be displayed as below sample. Customer can select “Not Apply” IPO loan to submit this IPO application by cash settlement.

永隆銀行 WING LUNG BANK

Home | HKT: 2017/02/01 16:23 | Font size | 繁體 | English

Last successful login: HK Time 2017/05/09 16:51 | Account Management | Banking Services | Credit Card | Insurance | Securities | Investment | My Settings

**Securities**

- > Securities Trading
- > IPO Subscription
- > Securities Savings Scheme

**Related Links**

- Net Transaction History
- Register Net Banking Service
- Enquire Registered Net Banking Service / Account
- Change Password

Welcome to Wing Lung Bank NET Banking

**NET IPO Centre**

① > ② > ③ > ④ Fill Out Application Details

Application made under the name of Wing Lung Bank / any appointed sub-custodian as nominee.  
(Please input the information in English)

**Stock Information**

Name of the Company: EVERBRIGHT SECURITIES COMPANY LIMITED (06178)

No. of Shares to be Subscribed\*: 80,000

**Subscription Amount**

Apply IPO Loan:  **We are sorry to inform that the IPO loan limit for net banking customers is full.**

Share Subscription Cost (except service charge): HKD 1,071,489.68

Loan Ratio\*: 90%

Loan Amount\*: HKD 964,340

Initial Payment Amount: HKD 107,149.68

Expected Loan Period: 6 days commencing from and inclusive of 2017-10-15

Loan Interest Rate(per annum): P-3.50% where P is the prime lending rate of our Bank and the prevailing is =5.25% p.a. (calculated on a daily balance basis)

Service Charge: HKD 100

Amount Payable on Subscription\*: HKD 107,249.68

**Applicant Information**

Transaction A/C: NG SXX HXX 6083107950

Settlement A/C: 60820135310

Contact Phone No. \*:

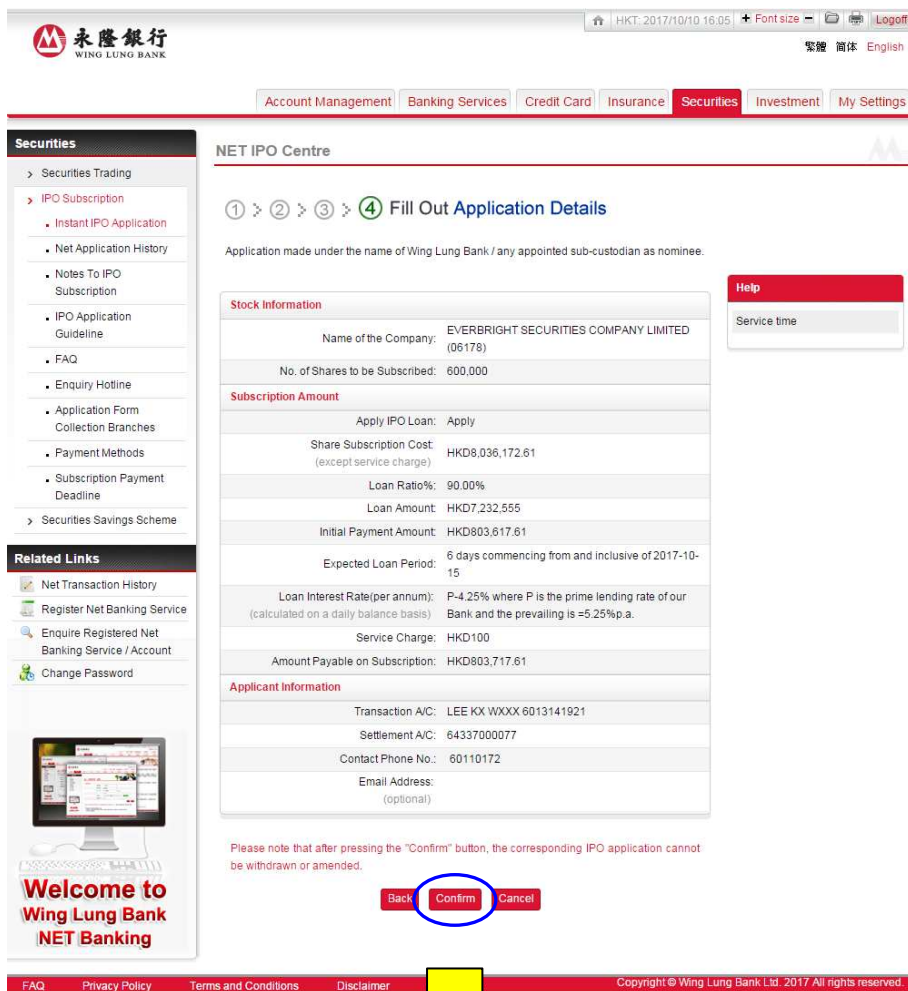
Email Address \*\*: (optional)

**Remarks:**

1. If the number of shares to be subscribed exceeds the above indicated amount, please contact us at (852)2543 3622 for special arrangement.
2. \*Including brokerage, transaction levy, trading fee, and non-refundable service charge (if any).
3. \*\*The above contact phone number or email address is obtained for contacting customer under exceptional occasions only. The Bank will not inform customer the subscription status or allotment result through the use of telephone, SMS or email in relation to the above application. The Bank will not give any notice to customer if application is not accepted due to whatever reasons. Customer can enquire allotment result through login to NET Securities/Mobile Securities Service after 12:00 noon on the allotment result announcement date.
4. No matters the subscribed IPO/IPO Loan Application have been allotted or that IPO Company can be listed or not, the subscription service charge and Loan Interest and service charge (if any) should not be refunded.
5. \*\*\*Loan Amount is equal to the Share Subscription Cost multiplies by the Loan Ratio, round down to the nearest dollar.
6. The above displayed P, i.e. Prime Rate is used as reference only, Wing Lung Bank Prime Rate is subject to fluctuation.
7. If you cannot settle the loan balance and interest on the maturity date, the Bank will charge the "Interest on overdue repayment of IPO loan" according to the interest rate stipulated in the [Securities Services Charge Schedule](#).
8. The Bank reserves the right to adjust the loan advance date and the finance charge if there is a tropical cyclone warning signal number 8 or above, or a "black" rainstorm warning signal in force in Hong Kong during the IPO Period, or any other reason changing the date of the loan or extending or shortening the number of days of the loan period.
9. If you would like to Opt-out from use of personal data in direct marketing / provision of

10. Press “Confirm” to complete the subscription after the information are verified and confirmed.

Note: The corresponding IPO subscription cannot be withdrawn or amended after confirmation.



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WING LUNG BANK

HKT: 2017/10/10 16:05 | Font size | Logoff

繁體 简体 English

Account Management | Banking Services | Credit Card | Insurance | **Securities** | Investment | My Settings

**Securities**

- Securities Trading
  - IPO Subscription**
    - Instant IPO Application
    - Net Application History
    - Notes To IPO Subscription
    - IPO Application Guideline
    - FAQ
    - Enquiry Hotline
    - Application Form Collection Branches
    - Payment Methods
    - Subscription Payment Deadline
  - Securities Savings Scheme

**Related Links**

- Net Transaction History
- Register Net Banking Service
- Enquire Registered Net Banking Service / Account
- Change Password

**NET IPO Centre**

① > ② > ③ > **④ Fill Out Application Details**

Application made under the name of Wing Lung Bank / any appointed sub-custodian as nominee.

**Stock Information**

|  |  |
|--|--|
| Name of the Company:   | EVERBRIGHT SECURITIES COMPANY LIMITED (06178)  |
| No. of Shares to be Subscribed:                                      | 600,000  |
| <b>Subscription Amount</b>   |  |
| Apply IPO Loan:  | Apply  |
| Share Subscription Cost (except service charge)                      | HKD8,036,172.61  |
| Loan Ratio%  | 90.00%   |
| Loan Amount  | HKD7,232,555   |
| Initial Payment Amount   | HKD803,617.61  |
| Expected Loan Period:  | 6 days commencing from and inclusive of 2017-10-15                                     |
| Loan Interest Rate(per annum): (calculated on a daily balance basis) | P-4.25% where P is the prime lending rate of our Bank and the prevailing is =5.25%p.a. |
| Service Charge:  | HKD100   |
| Amount Payable on Subscription:                                      | HKD803,717.61  |
| <b>Applicant Information</b>   |  |
| Transaction A/C:   | LEE KX WXXX 6013141921   |
| Settlement A/C:  | 64337000077  |
| Contact Phone No.:   | 60110172   |
| Email Address: (optional)  |  |

Please note that after pressing the "Confirm" button, the corresponding IPO application cannot be withdrawn or amended.

Back **Confirm** Cancel

**Welcome to Wing Lung Bank NET Banking**

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11. A Transaction No. will be provided for your record. Customer can print or save this page for reference, or can find the IPO subscription records via Wing Lung NET Banking Services / Wing Lung Mobile Banking Services at “Net Application History”.

**Securities**

- > Securities Trading
- > IPO Subscription
  - Instant IPO Application
  - Net Application History**
  - Notes to IPO Subscription
- IPO Application Guideline
- FAQ
- Enquiry Hotline
- Application Form Collection Branches
- Payment Methods
- Subscription Payment Deadline
- > Securities Savings Scheme

**Related Links**

- Net Transaction History
- Register Net Banking Service
- Enquire Registered Net Banking Service / Account
- Change Password



**Welcome to Wing Lung Bank NET Banking**

**NET IPO Centre**

① > ② > ③ > **④ Fill Out Application Details**

Wing Lung Bank Limited (CE No: AAF294) is registered as a registered institution under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).  
Application made under the name of Wing Lung Bank / any appointed sub-custodian as nominee.  
eIPO Subscription request received.

**Autopay - Important Notice**

The amount payable for this subscription instruction will be collected on **2017/10/15 00:00 AM** by Auto-pay. You are required to deposit sufficient and available fund into your settlement account (for cash securities account) or securities account (for margin securities account) **on or before 2017/10/14**. If we cannot debit the required subscription amount, we will reject this subscription instruction without further notice.

**Help**

Service time

| Application Instruction No.:020745119406178                          | Transaction No.:EB745119  |
|--|---|
| <b>Stock Information</b>   |   |
| Name of the Company:   | EVERBRIGHT SECURITIES COMPANY LIMITED (06178)   |
| Allotment Result Announcement Date:                                  | 2017/10/19  |
| No. of Shares to be Subscribed:                                      | 600,000   |
| <b>Subscription Amount</b>   |   |
| Apply IPO Loan:  | Apply   |
| Share Subscription Cost: (except service charge)                     | HKD8,036,172.61   |
| Loan Ratio%:   | 90.00%  |
| Loan Amount:   | HKD7,232,555  |
| Initial Payment Amount:  | HKD803,617.61   |
| Expected Loan Period:  | 6 days commencing from and inclusive of 2017-10-15                                      |
| Loan Interest Rate(per annum): (calculated on a daily balance basis) | P-4.25% where P is the prime lending rate of our Bank and the prevailing is = 5.25%p.a. |
| Service Charge:  | HKD100  |
| Amount Payable on Subscription:                                      | HKD803,717.61   |
| <b>Applicant Information</b>   |   |
| Transaction A/C:   | LEE KX WXXX 6013141921  |
| Settlement A/C:  | 64337000077   |
| Contact Phone No.:   | 60110172  |
| Email Address: (optional)  |   |

You may wish to print out and save this transaction record for your reference.

**Print** **Save**

**Thank you for using Wing Lung Bank NET IPO Service.**

**Remark:**

- Please print this page for reference.
- Customer can enquire whether the current application has been submitted successfully in Net Transaction History of NET Banking - "My Settings".
- Amount refunded (if any) will be credited to customer's account at night on the refund date. Such amount would be available for customer's use on the day following the refund date.



## B. Via Wing Lung Mobile Banking Services

1. Logon Wing Lung Mobile Banking Services, select “Securities Services” and then press “Instant IPO Application” under “IPO Subscription”.

On “Instant IPO Application” page, the information of current and dated IPO will be shown. Select the IPO to be subscribed to continue the IPO subscription.

Securities Services

Account Selection

Securities Trading

Day Order Journal

Transaction History

Account Enquiry

Margin Fund Transfer

**IPO Subscription**

**Instant IPO Application**

Net Application History

Subscription Payment Deadline

IPO Help

Stock Market Info

Stock Price Enquiry

Help

**Current IPO**

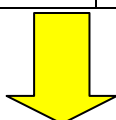
| Code  | Name  | Online Subscription Deadline |
|-------|---|------------------------------|
| 00923 | FOOK WOO GROUP HOLDINGS LTD                   | 2020/03/23 12:00 NOON        |
| 02193 | MAN KING HOLDINGS LIMITED                     | 2018/12/28 12:00 NOON        |
| 02286 | CHEN XING DEVELOPMENT HOLDINGS LIMITED        | 2018/12/28 12:00 NOON        |
| 02393 | YESTAR INTERNATIONAL HOLDINGS COMPANY LIMITED | 2018/12/28 12:00 NOON        |
| 02666 | UNIVERSAL MEDICAL FINANCIAL & TECHNICAL       | 2018/12/28 12:00 NOON        |
| 02699 | XINMING CHINA HOLDINGS LIMITED                | 2018/12/28 12:00 NOON        |
| 03737 | ZHONGZHI PHARMACEUTICAL HOLDINGS LTD          | 2018/12/28 12:00 NOON        |
| 03882 | SKY LIGHT HOLDINGS LIMITED                    | 2018/12/28 12:00 NOON        |
| 03969 | CHINA RAILWAY SIGNAL & COMMUNICATION CO LTD   | 2018/12/28 12:00 NOON        |
| 06836 | TIANYUN INTERNATIONAL HOLDINGS LIMITED        | 2018/12/28 12:00 NOON        |
| 06896 | GOLDEN THROAT HOLDINGS GROUP CO LTD           | 2018/12/28 12:00 NOON        |
| 06178 | EVERBRIGHT SECURITIES COMPANY LIMITED         | 2017/10/24 12:00 NOON        |
| 03689 | GUANGDONG KANGHUA HEALTHCARE CO., LTD.        | 2016/12/15 12:00 NOON        |

Note: We have full discretion to reject any application anytime before the eIPO subscription deadline.

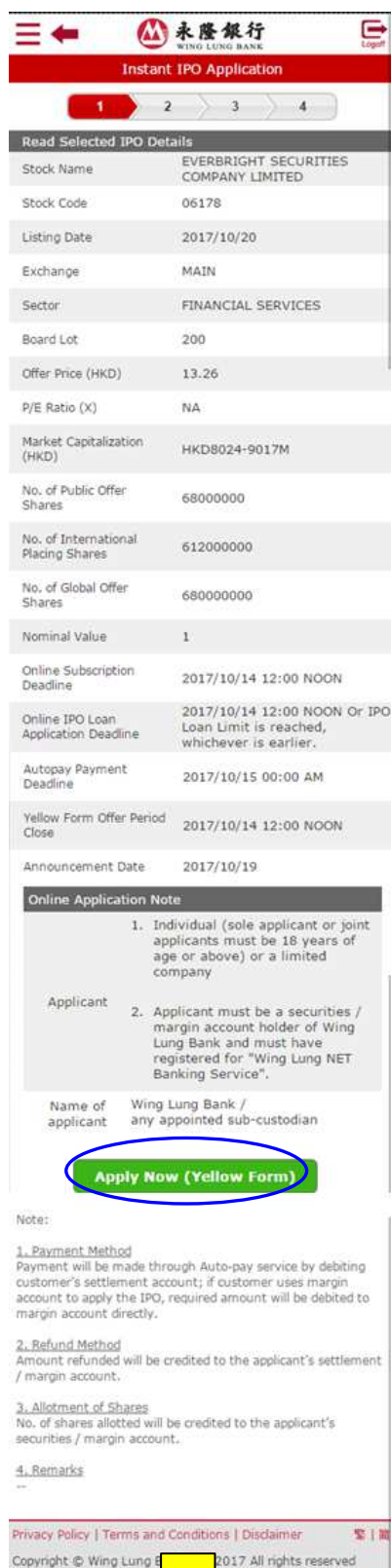
**Historical IPO** [Click Here](#)

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2. Read carefully the details of the selected IPO and press “Apply Now (Yellow Form)”.



**Instant IPO Application**

1 2 3 4

**Read Selected IPO Details**

|                                      |   |
|--------------------------------------|---|
| Stock Name                           | EVERBRIGHT SECURITIES COMPANY LIMITED                                     |
| Stock Code                           | 06178   |
| Listing Date                         | 2017/10/20  |
| Exchange                             | MAIN  |
| Sector                               | FINANCIAL SERVICES  |
| Board Lot                            | 200   |
| Offer Price (HKD)                    | 13.26   |
| P/E Ratio (X)                        | NA  |
| Market Capitalization (HKD)          | HKD8024-9017M   |
| No. of Public Offer Shares           | 68000000  |
| No. of International Placing Shares  | 612000000   |
| No. of Global Offer Shares           | 680000000   |
| Nominal Value                        | 1   |
| Online Subscription Deadline         | 2017/10/14 12:00 NOON   |
| Online IPO Loan Application Deadline | 2017/10/14 12:00 NOON Or IPO Loan Limit is reached, whichever is earlier. |
| Autopay Payment Deadline             | 2017/10/15 00:00 AM   |
| Yellow Form Offer Period Close       | 2017/10/14 12:00 NOON   |
| Announcement Date                    | 2017/10/19  |

**Online Application Note**

1. Individual (sole applicant or joint applicants must be 18 years of age or above) or a limited company

2. Applicant must be a securities / margin account holder of Wing Lung Bank and must have registered for "Wing Lung NET Banking Service".

Applicant: Wing Lung Bank / any appointed sub-custodian

**Apply Now (Yellow Form)**

**Note:**

**1. Payment Method**  
Payment will be made through Auto-pay service by debiting customer's settlement account; if customer uses margin account to apply the IPO, required amount will be debited to margin account directly.

**2. Refund Method**  
Amount refunded will be credited to the applicant's settlement / margin account.

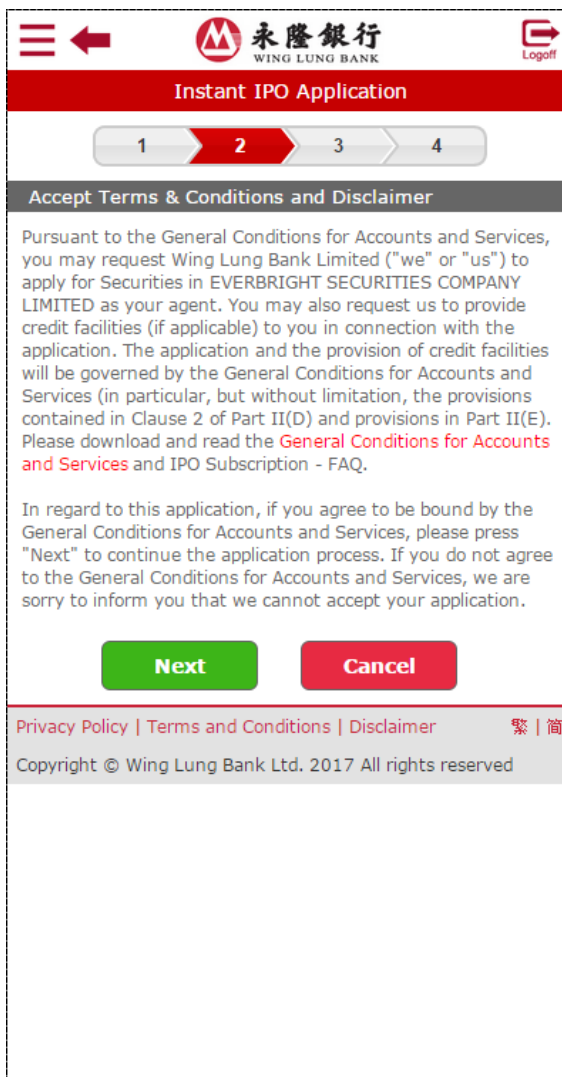
**3. Allotment of Shares**  
No. of shares allotted will be credited to the applicant's securities / margin account.

**4. Remarks**  
---

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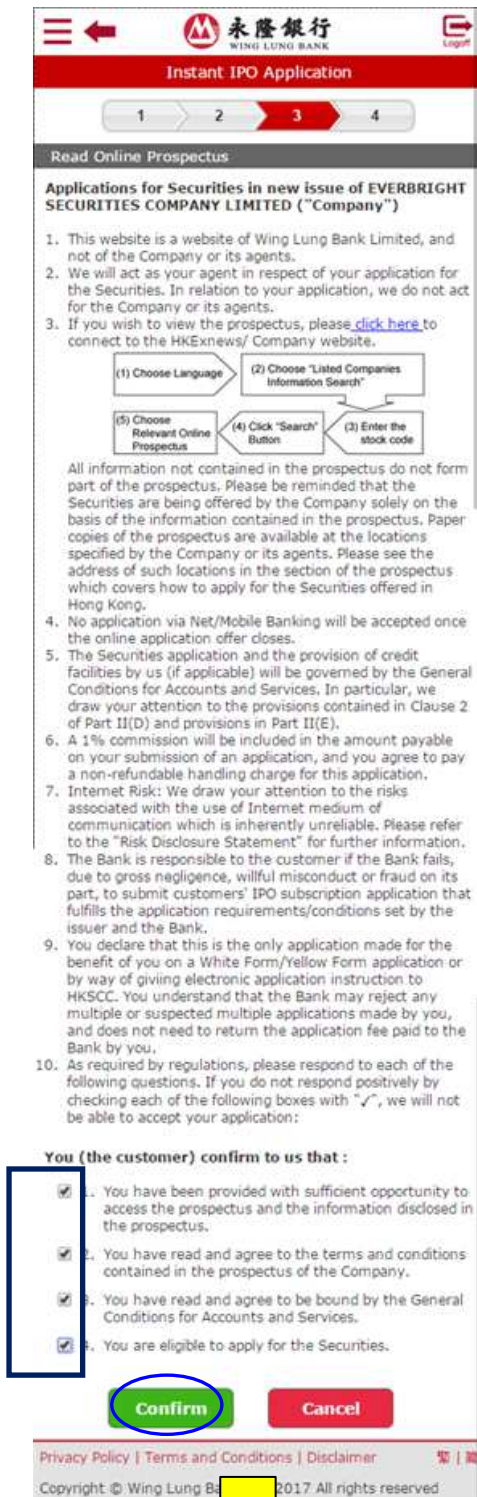
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3. Read the Terms & Conditions and Disclaimer. If you agree and accept the General Conditions for Accounts and Services, please press “Next”; if you do not agree and do not accept the General Conditions for Accounts and Services, please press “Cancel” and the Bank will not accept the subscription.



The screenshot shows the 'Instant IPO Application' interface of Wing Lung Bank. At the top, there is a navigation bar with the bank's logo, name, and a 'Logoff' button. Below this is a red header with the title 'Instant IPO Application'. A progress indicator shows four steps, with step 2 (Accept Terms & Conditions and Disclaimer) currently active. The main content area contains a detailed disclaimer text regarding the application for securities in EVERBRIGHT SECURITIES COMPANY LIMITED, governed by the General Conditions for Accounts and Services. At the bottom of the main area are two buttons: a green 'Next' button and a red 'Cancel' button. The footer includes links for 'Privacy Policy | Terms and Conditions | Disclaimer', a language toggle '繁 | 简', and a copyright notice: 'Copyright © Wing Lung Bank Ltd. 2017 All rights reserved'.

4. Read the online prospectus of the selected IPO and confirm the below 4 highlighted checkboxes, then press “Confirm”.



**Instant IPO Application**

1 2 3 4

**Read Online Prospectus**

**Applications for Securities in new issue of EVERBRIGHT SECURITIES COMPANY LIMITED ("Company")**

1. This website is a website of Wing Lung Bank Limited, and not of the Company or its agents.
2. We will act as your agent in respect of your application for the Securities. In relation to your application, we do not act for the Company or its agents.
3. If you wish to view the prospectus, please [click here](#) to connect to the HKExnews/ Company website.

(1) Choose Language (2) Choose "Listed Companies Information Search"

(3) Enter the stock code (4) Click "Search" Button (5) Choose Relevant Online Prospectus

All information not contained in the prospectus do not form part of the prospectus. Please be reminded that the Securities are being offered by the Company solely on the basis of the information contained in the prospectus. Paper copies of the prospectus are available at the locations specified by the Company or its agents. Please see the address of such locations in the section of the prospectus which covers how to apply for the Securities offered in Hong Kong.

4. No application via Net/Mobile Banking will be accepted once the online application offer closes.
5. The Securities application and the provision of credit facilities by us (if applicable) will be governed by the General Conditions for Accounts and Services. In particular, we draw your attention to the provisions contained in Clause 2 of Part II(D) and provisions in Part II(E).
6. A 1% commission will be included in the amount payable on your submission of an application, and you agree to pay a non-refundable handling charge for this application.
7. Internet Risk: We draw your attention to the risks associated with the use of Internet medium of communication which is inherently unreliable. Please refer to the "Risk Disclosure Statement" for further information.
8. The Bank is responsible to the customer if the Bank fails, due to gross negligence, willful misconduct or fraud on its part, to submit customers' IPO subscription application that fulfills the application requirements/conditions set by the issuer and the Bank.
9. You declare that this is the only application made for the benefit of you on a White Form/Yellow Form application or by way of giving electronic application instruction to HKSCC. You understand that the Bank may reject any multiple or suspected multiple applications made by you, and does not need to return the application fee paid to the Bank by you.
10. As required by regulations, please respond to each of the following questions. If you do not respond positively by checking each of the following boxes with "✓", we will not be able to accept your application:

**You (the customer) confirm to us that :**

- ☒ 1. You have been provided with sufficient opportunity to access the prospectus and the information disclosed in the prospectus.
- ☒ 2. You have read and agree to the terms and conditions contained in the prospectus of the Company.
- ☒ 3. You have read and agree to be bound by the General Conditions for Accounts and Services.
- ☒ 4. You are eligible to apply for the Securities.




**Confirm** **Cancel**

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5. After completion of the above steps, “Apply IPO Loan” selection will be displayed in the application form if the Bank provides “IPO Loan Services” to the selected IPO. You can choose whether to apply the “IPO Loan Services” or not.
6. All information related to “IPO Loan Services” such as “Loan Ratio%”, “Loan Amount”, “Initial Payment Amount”, “Expected Loan Period”, “Loan Interest Rate(per annum)”, “Service Charge”, and “Amount Payable on Subscription” will be displayed as below if “Apply IPO Loan” is selected.
7. According to the chosen loan ratio, all others related loan information will be displayed. Select the Transaction A/C and input the Contact Phone No. after all related loan information and remarks are checked and confirmed and then press “Send”.

### Instant IPO Application

1234

#### Fill Out Application Details

Application made under the name of Wing Lung Bank / any appointed sub-custodian as nominee.

|   |   |
|---|---|
| Name of the Company   | EVERBRIGHT SECURITIES COMPANY LIMITED (06178)   |
| No of Shares to be Subscribed*                                      | 100000  |
| Apply IPO Loan  | Apply   |
| Share Subscription Cost (except service charge)                     | HKD 1339362.10  |
| Loan Ratio%   | 90%   |
| Loan Amount***  | HKD 1205425   |
| Initial Payment Amount  | HKD 133937.10   |
| Expected Loan Period  | 6 days commencing from and inclusive of 2017-10-15                                    |
| Loan Interest Rate(per annum) (calculated on a daily balance basis) | P-3.50% where P is the prime lending rate of our Bank and the prevailing is =5.25%p.a |
| Service Charge  | HKD 100   |
| Amount payable on Subscription*                                     | HKD 134037.10   |

Transaction A/C

WONG WCUSTOMER NAME  
ABCDEFGHIJKLMNQRST  
6013104820

Settlement A/C

60120869230

Contact No,\*\*

31000234202

Email address\*\*

1000234202@wlb.

SendClear

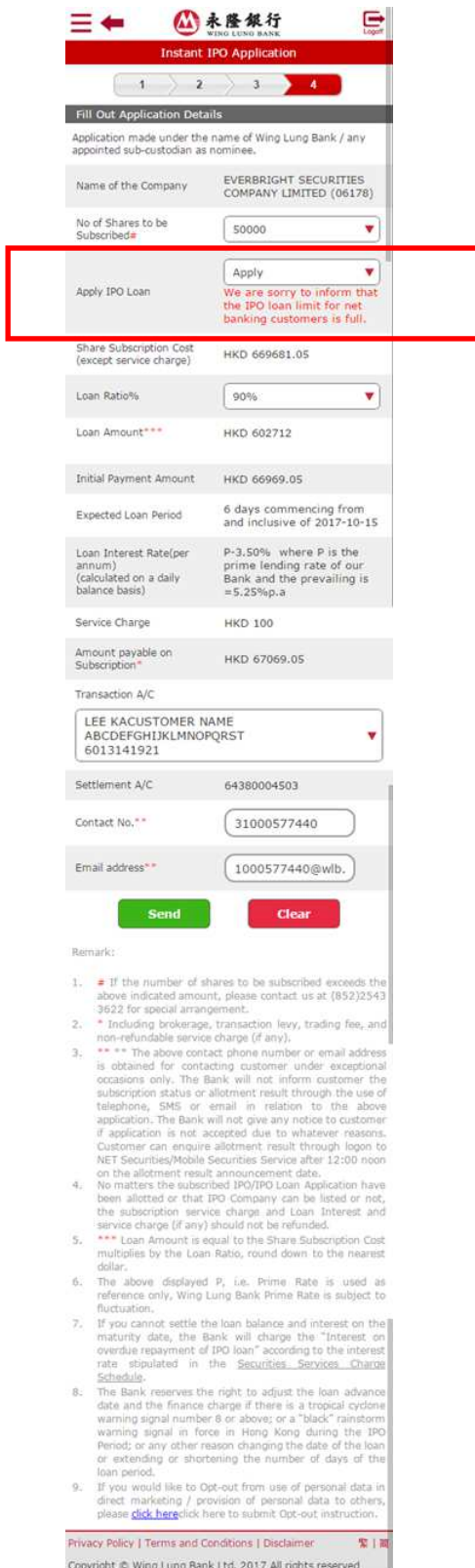
Remark:

- \* If the number of shares to be subscribed exceeds the above indicated amount, please contact us at (852)2543 3622 for special arrangement.
- \* Including brokerage, transaction levy, trading fee, and non-refundable service charge (if any).
- \*\* \*\* The above contact phone number or email address is obtained for contacting customer under exceptional occasions only. The Bank will not inform customer the subscription status or allotment result through the use of telephone, SMS or email in relation to the above application. The Bank will not give any notice to customer if application is not accepted due to whatever reasons. Customer can enquire allotment result through login to NET Securities/Mobile Securities Service after 12:00 noon on the allotment result announcement date.
- No matters the subscribed IPO/IPO Loan Application have been allotted or that IPO Company can be listed or not, the subscription service charge and Loan Interest and service charge (if any) should not be refunded.
- \*\*\* Loan Amount is equal to the Share Subscription Cost multiplies by the Loan Ratio, round down to the nearest dollar.
- The above displayed P, i.e. Prime Rate is used as reference only, Wing Lung Bank Prime Rate is subject to fluctuation.
- If you cannot settle the loan balance and interest on the maturity date, the Bank will charge the "Interest on overdue repayment of IPO loan" according to the interest rate stipulated in the [Securities Services Charge Schedule](#).
- The Bank reserves the right to adjust the loan advance date and the finance charge if there is a tropical cyclone warning signal number 8 or above; or a "black" rainstorm warning signal in force in Hong Kong during the IPO Period; or any other reason changing the date of the loan or extending or shortening the number of days of the loan period.
- If you would like to Opt-out from use of personal data in direct marketing / provision of personal data to others, please [click here](#) to submit Opt-out instruction.

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\*\*Please notice that if the IPO loan limit is reached, when customer select “Apply” for “Apply IPO Loan” field, an alert message will be displayed as below. Customer can select “Not Apply” IPO loan to submit this IPO application by cash settlement.



**Instant IPO Application**

1 2 3 4

**Fill Out Application Details**

Application made under the name of Wing Lung Bank / any appointed sub-custodian as nominee.

Name of the Company EVERBRIGHT SECURITIES COMPANY LIMITED (06178)

No of Shares to be Subscribed 50000

Apply IPO Loan **Apply**  
We are sorry to inform that the IPO loan limit for net-banking customers is full.

Share Subscription Cost (except service charge) HKD 669681.05

Loan Ratio% 90%

Loan Amount\*\*\* HKD 602712

Initial Payment Amount HKD 66969.05

Expected Loan Period 6 days commencing from and inclusive of 2017-10-15

Loan Interest Rate(per annum) (calculated on a daily balance basis) P-3.50% where P is the prime lending rate of our Bank and the prevailing is =5.25%p.a

Service Charge HKD 100

Amount payable on Subscription\* HKD 67069.05

Transaction A/C  
LEE KACUSTOMER NAME  
ABCDEFGHIJKLMNQRST  
6013141921

Settlement A/C 64380004503

Contact No.\*\* 31000577440

Email address\*\* 1000577440@wlb.

**Send** **Clear**

**Remark:**



1. # If the number of shares to be subscribed exceeds the above indicated amount, please contact us at (852)2543 3622 for special arrangement.
2. \* Including brokerage, transaction levy, trading fee, and non-refundable service charge (if any).
3. \*\* \*\* The above contact phone number or email address is obtained for contacting customer under exceptional occasions only. The Bank will not inform customer the subscription status or allotment result through the use of telephone, SMS or email in relation to the above application. The Bank will not give any notice to customer if application is not accepted due to whatever reasons. Customer can enquire allotment result through login to NET Securities/Mobile Securities Service after 12:00 noon on the allotment result announcement date.
4. No matters the subscribed IPO/IPO Loan Application have been allotted or that IPO Company can be listed or not, the subscription service charge and Loan Interest and service charge (if any) should not be refunded.
5. \*\*\* Loan Amount is equal to the Share Subscription Cost multiplies by the Loan Ratio, round down to the nearest dollar.
6. The above displayed P, i.e. Prime Rate is used as reference only, Wing Lung Bank Prime Rate is subject to fluctuation.
7. If you cannot settle the loan balance and interest on the maturity date, the Bank will charge the "Interest on overdue repayment of IPO loan" according to the interest rate stipulated in the [Securities Services Charge Schedule](#).
8. The Bank reserves the right to adjust the loan advance date and the finance charge if there is a tropical cyclone warning signal number 8 or above; or a "black" rainstorm warning signal in force in Hong Kong during the IPO Period; or any other reason changing the date of the loan or extending or shortening the number of days of the loan period.
9. If you would like to Opt-out from use of personal data in direct marketing / provision of personal data to others, please [click here](#) to submit Opt-out instruction.


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8. Press “Confirm” to complete the subscription after the information are verified and confirmed.

Note: The corresponding IPO subscription cannot be withdrawn or amended after confirmation.


**永隆銀行**  
WING LUNG BANK



Instant IPO Application - Confirmation

1
2
3
4

Application made under the name of Wing Lung Bank / any appointed sub-custodian as nominee.


|   |   |
|---|---|
| Name of the Company   | EVERBRIGHT SECURITIES COMPANY LIMITED (06178)   |
| No of Shares to be Subscribed                                       | 100000  |
| Apply IPO Loan  | Apply   |
| Share Subscription Cost (except service charge)                     | HKD 1339362.10  |
| Loan Ratio%   | 90%   |
| Loan Amount   | HKD 1205425   |
| Initial Payment Amount  | HKD 133937.10   |
| Expected Loan Period  | 6 days commencing from and inclusive of 2017-10-15                                    |
| Loan Interest Rate(per annum) (calculated on a daily balance basis) | P-3.50% where P is the prime lending rate of our Bank and the prevailing is =5.25%p.a |
| Service Charge  | HKD 100   |
| Amount payable on Subscription                                      | HKD 134037.10   |
| Transaction A/C   | WONG WCUSTOMER NAME<br>ABCDEFGHIJKLMNOPQRST<br>6013104820                             |
| Settlement A/C  | 60120869230   |
| Contact No.   | 31000234202   |
| Email address   | 1000234202@wlb.com  |

Please note that after pressing the "Confirm" button, the corresponding IPO application cannot be withdrawn or amended.


Confirm
Cancel

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9. A Transaction No. will be provided for your record. Customer can find the IPO subscription records via Wing Lung NET Banking Services / Wing Lung Mobile Banking Services at “Net Application History”.



**永隆銀行**  
WING LUNG BANK




Instant IPO Application - Acknowledgement

1

2

3

4



**eIPO Subscription request received!**

Application No.: 020944996206178

Transaction No.: EB944996

Wing Lung Bank Limited (CE No: AAF294) is registered as a registered institution under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong). Application made under the name of Wing Lung Bank / any appointed sub-custodian as nominee.

Autopay - Important Notice

The amount payable for this subscription instruction will be collected on **2017/10/15 00:00 AM** by Auto-pay. You are required to deposit sufficient and available fund into your settlement account (for cash securities account) or securities account (for margin securities account) **on or before 2017/10/15**. If we cannot debit the required subscription amount, we will reject this subscription instruction without further notice.

|   |   |
|---|---|
| Name of the Company   | EVERBRIGHT SECURITIES COMPANY LIMITED (06178)   |
| Allotment Result Announcement Date                                  | 2017/10/19  |
| No of Shares to be Subscribed                                       | 100000  |
| Apply IPO Loan  | Apply   |
| Share Subscription Cost (except service charge)                     | HKD 1339362.10  |
| Loan Ratio%   | 90%   |
| Loan Amount   | HKD 1205425   |
| Initial Payment Amount  | HKD 133937.10   |
| Expected Loan Period  | 6 days commencing from and inclusive of 2017-10-15                                    |
| Loan Interest Rate(per annum) (calculated on a daily balance basis) | P-3.50% where P is the prime lending rate of our Bank and the prevailing is =5.25%p.a |
| Service Charge  | HKD 100   |
| Amount payable on Subscription                                      | HKD 134037.10   |
| Transaction A/C   | WONG WCUSTOMER NAME<br>ABCDEFGHIJKLMNQRST<br>6013104820                               |
| Settlement A/C  | 60120869230   |
| Contact No.   | 31000234202   |
| Email address   | 1000234202@wlb.com  |

Back to Main Page

Remark:

1. Customer can enquire whether the current application has been submitted successfully in NET/Mobile Banking - IPO Subscription - Net Application History.
2. Amount refunded (if any) will be credited to customer's account at night on the refund date. Such amount would be available for customer's use on the day following the refund date.

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Customers can also get more information about the risks associated with IPO subscription and application of “IPO Loan Services” in the FAQ section.

For enquiry, please call our Securities Services Hotline at (852) 2543 3622.