

**PRESS RELEASE****DATE: 13 NOVEMBER 2017****WING LUNG BANK LIMITED**  
**US\$200,000,000 SUBORDINATED FIXED RATE NOTES DUE 2022**

*(Hong Kong, 13 NOVEMBER, 2017)* –Wing Lung Bank Limited (the “Bank”) issued a US\$200,000,000 subordinated fixed rate notes (the “Notes”) qualifying as Tier 2 capital of the Bank on 6 November 2012. The Notes will mature on 7 November 2022 with an optional redemption date falling on 7 November 2017 or any interest payment date thereafter. The Bank has not exercised the optional redemption on 7 November 2017. The Bank is in the process of issuing new Tier 2 subordinated fixed rate notes (the “new Tier 2”). Immediately following the successful issuance of the new Tier 2, the Bank intends to apply to the Hong Kong Monetary Authority for approval to redeem or buyback the existing Notes as soon as possible.

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**About Wing Lung Bank:**

Wing Lung Bank, founded in 1933, is among the oldest local Chinese banks in Hong Kong. Following its motto of “Progress with prudence, service with sincerity”, the Bank provides comprehensive banking services, including deposits, loans, private banking and wealth management, investment, securities, credit cards, NET Banking, Mobile Banking, syndicated loans, corporate financing, bills, hire-purchase and leasing, foreign exchange, insurance agency, Mandatory Provident Fund, etc. Wing Lung Bank also provides insurance broking and general insurance underwriting, property management, trustee, nominee as well as asset management services through its wholly-owned subsidiaries. At present the Bank has more than 40 banking business outlets in Hong Kong, Mainland China, Macau and overseas, and a staff force of more than 1,800 people. As at 30 June 2017, its consolidated total assets stood at HK\$ 315.2 billion. Wing Lung Bank has become a member of China Merchants Bank Group since 2008. China Merchants Bank, the 6th largest commercial bank by total assets in China, is currently among the top 100 banks in the world.

For more information about Wing Lung Bank, please visit the Bank’s website at [www.winglungbank.com](http://www.winglungbank.com).

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