

Personal NET Banking, Phone Banking and/or ATM Card Service Application Form

After completing form, local customer could submit the form to any branch of CMB Wing Lung Bank Limited in person for processing, overseas customer could mail the form to "CMB Wing Lung Customer Contact Centre, 636, Nathan Road, Mongkok, Kowloon, Hong Kong" (Customer Service Hotline : (852)230 95555).

APPLICANT INFORMATION

Account Name (in English):	Account Name (in Chinese):
Identity Document: <input type="checkbox"/> HKID <input type="checkbox"/> Passport <input type="checkbox"/> Other	No.:
Mobile Phone Number: <input type="checkbox"/> Match with existing records <input type="checkbox"/> Updated (OPC-068 required), new mobile phone number	Email address: <input type="checkbox"/> Match with existing records <input type="checkbox"/> Updated (OPC-068 required), new email address

SELECTION OF ACCOUNT(S) / SERVICE(S) INSTRUCTIONS [either one] : Addition Amendment Cancellation

Section 1 Selection of Service(s)
SELECTION OF SERVICE(S) ("Service(s)") Personal NET Banking, Phone Banking and ATM Card Service Phone Banking Service
 Personal NET Banking Service ATM Card Service

Remarks

- Card Holder must be an individual/joint customer and at least 15 years of age.
- Personal NET Banking Service has included Mobile Banking Service, NET Securities Trading Service and NET Investment Services (if applicable).
- Phone Banking Service has included CMB Wing Lung Automated Securities Trading Services and Manned Securities Services Trading Hotline (if applicable).
- NET Securities Trading Service has included Mobile Securities Trading Service.

Section 2 Personal NET Banking and/or Phone Banking Service

Personal NET Banking Preferred Logon I.D. (Note 1): _____ (Please use 8-12 alpha-numeric characters)

HKD Primary A/C No.:

Customers can select his/ her/ their designated HKD A/C to be the HKD Primary A/C but excluding the situation that existing customer already registered with Personal NET Banking or Phone Banking Service, his/ her/ their HKD Primary A/C will continue to be the current HKD Primary A/C.

Fund Transfer to non-registered CMB Wing Lung Bank account and/or Other bank account

Service is available for fund transfer to non-registered CMB Wing Lung Bank or other bank account through Personal NET Banking. Customer should perform transaction signing by using the "Transaction Signing" Security Token or Mobile Token to complete the transaction. The maximum daily accumulated transaction limit for general individual/joint customer is HKD200,000 equivalent, the maximum accumulated daily transaction limit for Sunflower, Private Wealth Management and Private Bank individual customer is HKD2,000,000. Customer may adjust their own daily accumulated transaction limit. If customer does not indicate the daily accumulated transaction limit, the limit would be defaulted as HKD200,000 equivalent or HKD2,000,000 based on customer level. For customer whose Personal Net Banking service applied within 180 days (included), the maximum daily accumulated transaction limit is HKD200,000 equivalent.

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- Activate the service (If you do not have "Transaction Signing" Security Token, please also fill in "Instruction Notice of CMB Wing Lung Personal / SME NET Banking Service" for application.)
-
-
- Defaulted Maximum Daily Accumulated Transaction Limit HKD200,000 (Applicable for general individual/joint customer)
-
-
- Defaulted Maximum Daily Accumulated Transaction Limit HKD2,000,000 (Applicable for Sunflower, Private Wealth Management and Private Bank individual customer)
-
-
- New Maximum Daily Accumulated Transaction Limit HKD _____
-
-
- Cancel the service

Fund Transfer to Third Party HKD / RMB / USD / Combination Savings Account(s) within CMB Wing Lung Bank

Account Name	Account No.	Account Name	Account No.
(1)	(2)
(3)	(4)

Remarks: * Accept a maximum of 10 operating accounts registration * Phone Banking Service accepts Fund Transfer to third party HKD or RMB account(s) only.

Fund Transfer to HKD / RMB / USD / EUR Account(s) with Other Bank(s) in Hong Kong

Bank Name	Account Name	Bank Code	Account No.
(1)
(2)
(3)
(4)

Remarks: * Accept a maximum of 10 operating accounts registration * Phone Banking Service accepts Fund Transfer to other H.K. bank(s) HKD or RMB account(s) only.

Other Banking Operation (Note 1)

Applicable to Personal NET Banking & registered A/C only and service includes Purchase of Telegraphic Transfer, Purchase of Foreign Currency Notes, etc. and please refer to our CMB Wing Lung Bank's latest announcement for details. Related service details (e.g. Purchase of Telegraphic Transfer) are required to fill in additional forms of "Registration/Cancellation of particulars relating to the purchase of Telegraphic Transfer via CMB Wing Lung Personal NET Banking".

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- Cancel Other Banking Operation Service
-
- Re-activate Other Banking Operation Service

Change of Personal NET Banking Logon I.D. (8-12 alpha-numeric characters; Not recommend using phone numbers, date of birth, ID number or words in dictionaries)
 New Logon I.D.: _____

Change of Primary Account and reactivate NET Banking Service
 Reactivate my/our Personal NET Banking Service and replace A/C No. _____ as the new Primary A/C since my/our Personal NET Banking Service is deactivated after closure of the previous assigned Primary A/C (No. _____).

Suspension of NET / Phone Banking Service
 Suspend my/our Personal NET Banking Service Suspend my/our Phone Banking Service

(Customer could register/ update the following services/ items via CMB Wing Lung NET Banking Service over the Internet)
Paper Statement (Provide E-Statement service for all accounts by default) (Note 9)

-
- Apply the Paper Statement Service for my/our bank statement (Note 8)
-
-
- All accounts
-
- Designated accounts: 1) _____ 2) _____ 3) _____
-
-
- Cancel the Paper Statement Service for my/our account(s) (Note 8)
-
-
- All accounts
-
- Designated accounts: 1) _____ 2) _____ 3) _____

Securities Trading Account

Securities A/C No. (1) _____ (2) _____

Securities – Teletext Stock Quotation Service: (Note 1)

 Apply (for Securities – Teletext Stock Quotation Service charges, please refer to Securities Service Charge Schedule. Customer should sign the Standard User Agreement)

Service Plan	HK Shares	Optional Service Item	
		Mobile Version	SSE A-shares
<input type="checkbox"/> ET Net (Basic Internet Version)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> PowerTicker (Basic Internet Version)	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> PowerTicker (Professional Desktop Download Version + Mobile Version)	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Others (please specify):			

Cancellation
 Terminate Service Plan and all optional service item(s) (if any) Terminate optional service item(s) (please specify):

Wealth Management Account (Note 1)

Activate NET Investment Services of Wealth Management Account Cancel NET Investment Services of Wealth Management Account

(For Joint Name Wealth Management Account customers with either-to-sign instruction only)

We hereby agree / do not agree that any 1 of the account holders of our joint name account can represent all the account holders to confirm Vulnerable Customer assessment result with the Bank.

Operating Accounts: Include existing and new same name accounts (except Securities and Wealth Management Accounts)

All same name account

Account No.: (1) (2) (3) (4)

Remarks

- Only one account in each category of Renminbi Savings A/C, Renminbi Current A/C, Combination Savings A/C, US Dollar Current A/C, Gold Passbook A/C and Margin Settlement A/C may be registered.
- In Phone Banking Service, Renminbi Current A/C and US Dollar Current A/C are applicable to Funds Transfer Service ONLY.
- Credit Card A/C registration is only applicable to Personal NET Banking Service.
- For registration of other Same Name HKD A/C or Credit Card A/C (except Corporate Card), Personal NET Banking and Phone Banking accept a maximum of 12 and 9 operating accounts registration respectively.

Bill Payment

Applicable to bill payment with CMB Wing Lung Bank and utility companies by registered HKD A/C and/or Credit Card A/C. Payment for some merchants is required to fill in additional form of "Registration/ Cancellation of Account(s) for Bill Payment & Merchant Payment Service".

Cancel Bill Payment Service Re-activate Bill Payment Service

Section 3 ATM Card Service

	Name of Card Holder:		Name of Card Holder:	
Card Type (Determined by the currency of the primary A/C)	<input type="checkbox"/> HKD Card	<input type="checkbox"/> RMB Card (Note2)	<input type="checkbox"/> HKD Card	<input type="checkbox"/> RMB Card (Note2)
Primary A/C (Note 3, 7)	HKD A/C No.	RMB Savings A/C No.	HKD A/C No.	RMB Savings A/C No.
Card No. and Card Sequence No. (Not applicable to initial application)				
Select the instructions to be displayed on the screen: (Select ONE only)	<input type="checkbox"/> Chinese <input type="checkbox"/> English <input type="checkbox"/> Fast Cash (Note 4)	<input type="checkbox"/> Chinese <input type="checkbox"/> English	<input type="checkbox"/> Chinese <input type="checkbox"/> English <input type="checkbox"/> Fast Cash (Note 4)	<input type="checkbox"/> Chinese <input type="checkbox"/> English
Secondary A/C (Not applicable to Fast Cash Service)	HKD or RMB Savings A/C No.	HKD A/C No.	HKD or RMB Savings A/C No.	HKD A/C No.
Overseas ATM Transaction Setting Service (Select ONE only) (Note 5)	<input type="checkbox"/> Activation <input type="checkbox"/> Amendment <input type="checkbox"/> Deactivation	<input type="checkbox"/> Activation <input type="checkbox"/> Amendment <input type="checkbox"/> Deactivation	<input type="checkbox"/> Activation <input type="checkbox"/> Amendment <input type="checkbox"/> Deactivation	<input type="checkbox"/> Activation <input type="checkbox"/> Amendment <input type="checkbox"/> Deactivation
If selecting "Activation" or "Amendment", all items below must be filled..				
Start Date (YYYY / MM / DD)	____ / ____ / ____	____ / ____ / ____	____ / ____ / ____	____ / ____ / ____
Endt Date (YYYY / MM / DD)	____ / ____ / ____	____ / ____ / ____	____ / ____ / ____	____ / ____ / ____
Card Expiry Date (YYYY / MM)	____ / ____	____ / ____	____ / ____	____ / ____
Daily Maximum Withdrawal Limit per card (Maximum equivalent to HKD20,000) (Note 6)	HKD	HKD	HKD	HKD

- Notes:**
- 1 Service or account registration is applicable to Personal NET Banking Service only.
 - 2 An Applicant for RMB Card will need to open a Renminbi Savings Account and designate a HKD Secondary A/C. Moreover, RMB Card is not applicable to joint applicants.
 - 3 HKD Primary A/C for joint applicants must be the same.
 - 4 Only provide ATM screen instruction in Chinese and not applicable to RMB Card.
 - 5 Customer could perform the overseas ATM Transaction Setting 6 months prior to the "Start Date".
 - 6 Depend on customer's card type and related account(s). Only primary account within a card is applicable to overseas cash withdrawal through China UnionPay network. HKD or RMB account: Daily maximum withdrawal limit is HKD20,000 equivalent.
 - 7 If customers belong to All-In-One Card, Sunflower or Private Wealth Management customers, please fill in the All-In-One Card Account, Sunflower Savings Account or Private Wealth Management Savings Account No. as the Primary Account.
 - 8 Receiving a paper statement by mail will incur a fee, please refer to the CMB Wing Lung Bank Tariff Guide. For application of the Paper Statement Service, the respective account statement(s) in subsequent months will be mailed to the registered address. The cancellation of paper statement will be effective from next statement cycle.
 - 9 The trading confirmation of global stock trading will be provided in paper form only and no e-confirmation will be available for the time being.

Section 4 Acknowledgement & Declaration by Customer

I/We acknowledge receipt of the following documents from CMB Wing Lung Bank Limited ("the Bank"):

Personal NET Banking Initial Logon Password Personal NET Banking Security Token ATM Card PIN ATM Card

No. of Phone Banking Consolidated PIN(s) (PIN Control Code 1 / 2 / 3*)

* Only applicable to Joint account operating more than one PIN, please delete the inapplicable PIN Control Code(s).

I/We, the undersigned, hereby request the Bank to provide or cancel (whichever is applicable) the Service(s).

I/We, the undersigned, understand that the Service(s) indicated may be varied and agree to sign any forms as may be required.

I/We agree that the Services will be subject to the "General Conditions for Accounts and Services" (including Risk Disclosure Statements) and any other relevant terms and conditions provided by the Bank to me/us from time to time.

I/We confirm that the information given above is true and complete.

I/We the Applicant(s) hereby request the Bank to issue to me/us a CMB Wing Lung ATM Card in the name specified above with which to make use of the Bank's Automatic Teller Machine (ATM) facilities, the Electronic Funds Transfer Point of Sale Terminals, the Payment by Phone Service and other devices subject to and conditional upon the "General Conditions for Accounts and Services". I/We confirm that the information given above is true and complete and that I/we have read and agree to be bound by the "General Conditions for Accounts and Services" as well as by the amendments from time to time in force. I/We also agree that the Bank may debit the annual fee to my/our first account (if any)

Note: "General Conditions for Accounts and Services" and service charge booklet related to CMB Wing Lung Card annual fee are available at any CMB Wing Lung Bank branches free of charge or may also be browsed and downloaded on the Bank's web site www.cmbwinglungbank.com.

Signature(s) of Account Holder(s)

Primary Account / First Account

Secondary Account (applicable to ATM Card only)

Date:

Date:

FOR BANK USE ONLY

<input type="checkbox"/> Verified Mobile No. against CIF	<input type="checkbox"/> Verified email address against CIF	<input type="checkbox"/> Detail Verified	Referral Staff	Approved		
<input type="checkbox"/> Sig. Verified	<input type="checkbox"/> ID Check	Handling Staff ID	Input Maker	Input Checker		
Personal NET Banking		Phone Banking			ATM	
PIN Linkage No.	Security Token Serial No.	TB PIN Code 1	TB PIN Code 2	TB PIN Code 3	Card Issue No.	PIN Mailer Serial No.