

# **Operation Guideline of the brand new Securities Page in WLB Wintech**

## mobile banking services

Customers can choose "Securities Trading" or "Securities" on the main page of WLB Wintech mobile banking services to enter the Securities Page in WLB Wintech mobile banking services ("Securities Page").



The Securities Page includes three main tabs, including "Watch List", "Market" and "Trade".

Login Watch List	Market Trade 🗘	Login Watch List	Market irade	Q	(2) Watch I	List Market Trade	ф
All	SH & SZ 💉 🔍	HK SH &	SZ World	Q	Cash Sec	curities 601-3-	
Name/Code 🍦	Last 🛊 Change% 🛊 [	HSI I 29244.30 ↑ 115	HSCEI HSC	CCI 56 ↑	2 Total	2,860.10 Market Value(HKD)	
<b>☑ VANKE-A</b> ☑ 000002	28.630 +0.60%	+193.89 +0.67% +96.9	95 +0.85% +19.33	+0.46%	13,299.51 Available Baland HK - HKD 〜		3.95 ss(HKD)
<b>≌ PAB</b> ≅ 000001	12.880 +1.02%	Industry Sector Opticals Sem	niconduct Oil/Gas	> Refini	<u>↓</u> <u>↑</u>	t⊐ k²	l ₽°
BI PUDONG DEV BANK	12.680 +0.24%	+5.78% 4 SUNNY OPTICAL RU 105.800 +5.96% 0.0	+2.84%         +2.           JIXIN INT'L         KUNLUN           124         +4.35%         8.050	<b>77%</b> ENERGY +3.74%	Buy Sell	Journal IPO Subscript	IPO ion Application History
511 CM BANK 121 600036	28.670 <b>+1.20%</b>	HK News		>	02318 PING AN     Mkt Value HKD 2,860.10		<b>-123.95</b> -4.15%
TENCENT 00700	401.600 +1.88%	National Electronic for Working Capital Dow Jones News   2 hour	<b>s to Use Net Proc</b> o I ·(s) ago	eeds	Stock Price Purchase Price Total Oty		77.300 80.650 🖌 37
03968	30.800 +1.32%	National Electronic	s Expects HK\$64-	Million	Avail Qty		37
••• <b>PING AN</b> 02318	79.400 <b>+2.72%</b>	Dow Jones News   2 hour	(s) ago			Buy	Sell
<b>GF SEC</b> 01776	15.460 <b>-0.13%</b>	IPO Info		>	Remarks: 1. The stock price sh		o" is previous
Watch List: only 20 HI	K stocks and 30 SZ/SH	Top % Gainers		>	closing price. 2. The Market Value	, Total Market Value ar	nd Gain/Loss
<u> </u>	Contraction Securities	<u> </u>	Securities	3	<u> </u>	Secu	<b>ÎI</b> rities



#### A. "Watch List" and Stock Search





- Customers can add 20 HK Stocks and 30 Shenzhen/Shanghai Shares, which can be classified by market, to the "Watch List". Stock Quote can be provided with at least 15 minutes delayed.
- Click the magnifier I to enter Stock Search. Customers can search by Stock Name, Stock Code

## or First Pinyin Character. Click the star to add the designated stock to the "Watch List".

## B. "Market" and Stock Quote

Login Watch List Market	Trade 🗘	Login Watch List Mar	ket Trade 🗘	Login Watch List	Market Trade 🗘
HK SH & SZ	World Q	HK SH & SZ	World Q	HK SH &	sz World Q
HSI HSCEI 29244 30 ± 11512 08 ±	HSCCI	SSE SZSE Con 3282 03 t 11042 2	np GEI	Euro/US	
+193.89 +0.67% +96.95 +0.85%	+19.33 +0.46%	+14.11 +0.43% +82.09 +0.	75% +19.86 +1.12%	📒 DJIA	24,792.20 +0.57%
Industry Sector	>	SH-HK Daily Quota Bal(¥)		NASDAQ	6,994.76 <del>+0.8</del> 4%
Opticals Semiconduct +5.78% +2.84%	Oil/Gas Refini +2.77%	98% Northbound 98% 12.76B 99	Southbound 10.31B		
105.800 +5.96% 0.024 +4.35%	8.050 +3.74%	· · ·		S&P 500	2,690.16 +0.54%
HK News	> '	Industry Sector	> •	CAC	5,420.58 +1.33%
National Electronics to Use N for Working Capital Dow Jones News   2 hour(s) ago	Net Proceeds	Software Dev         Insurant           +2.27%         +2.12%           FEITIAN         NCI           17.500         +9.99%         66.220         +3.3	Ce         Diversified Co           %         +1.28%           SH XIN NANYANG           74%         23.920	<b>—</b> DAX	13,312.30 +1.59%
National Electronics Expects	HK\$64-Million	SH-HK % Gainers	) % Losers All >	Asia Pacific	
Gain From Asset Disposal Dow Jones News   2 hour(s) ago		999 HEIMAO COKING 2020 601015	10.180 +10.05%	🚍 STI	3,419.82 +0.15%
IPO Info	>	591 LUAN ENV ENERGY 2021 601 699	10.340 +10.00%	🕶 тwi	10,524.02 +0 <mark>.17%</mark>
Top % Gainers	>	SH PING COAL	6.110 +7.57%	NIK225	22,901.49 -0.00%
<u> </u>	Securities	<u> </u>	Securities	<u>ش</u> Bank	Securities

 "Market" provides the general market situation of "HK", "SH & SZ" and "World". Indices under "HK" and "SH & SZ" are at least 15 minutes delayed; indices under "World" are at least 30 minutes



 Information of Industry Sector and Top Gainers/Losers are available under "HK" and "SH & SZ"; HK News and IPO information are also provided under "HK". SH-HK Daily Quota Balance/ SZ-HK Daily Quota Balance are shown under "SH & SZ".



$\langle$		Stock Que	ote		Q
₩ 039	68 CM I	BANK			
<b>30.</b> нкр	550				VCM
High 30 Low 30. Tnyr R 0	.850 500 .12%	Open 30.500 Prev Close 3 PB 1.715	0.400	Turnover 168.68M Volume 5 Mkt Cap	.50M 140.25B
A Share					10.29%
Hourly	Days	Daily We	eekly	Monthly	Min
Mr. M					30.75 30.50
400.00k					30.25
- 1   41   1   1 d					
2017/12/ Disclaime All informa				yed	vitch RT
Watch List	Vionèv	Buy		Sell	

## Index/Stock Quote

Basic price, data and chart are provided; "Index Quote" includes constituents, "Stock Quote" includes News, Money Flow, Announcement (HK Stocks only), Fundamental and Financial Report.

Customers can click "Switch RT" to check real time stock quote (login to WLB Wintech mobile banking services needed).



C. "Trading"

	(2)	Watch List	Market	Trade	Q
		Cash Securitie	es 601-3-		>
		<b>2,8</b> Total Mar	6U.1( ket Value(F	J HKD)	
<	1 Availa H	<b>3,299.51</b> able Balance K - HKD ❤			HKD)
	<b>↓↓</b> Buy	<b>∱</b> Sell	Journal s	IPO subscription	IPO Application History
	<b>02318 P</b> Mkt Value F	ING AN IKD 2,860.10			<b>-123.95</b> -4.15%
	Stock Pric Purchase Total Qty Avail Qty			Buy	0.650 / 37 Sell
	Remarks:				
	1. The sto closing pr 2. The Ma		in "Stock F al Market V		previous ain/Loss
		窳 Bank		Securities	

"Trading" displays Total Market Value of stocks holding, Available Balance, Gain/Loss of the account and Tools.

#### 1. Switch to Alternate Securities Account

Customers can switch to alternate Securities Account with the " $\mathbf{\nabla}$ " button if he/she has more than one Securities Account.

#### 2. Enquire Available Balance

- When customers enter "Trading", HKD Available Balance of HK market will be displayed.
- Customers can click "~" to choose market and currency, then press "Select" to enquire Available Balance of other registered non-HKD settlement account.
- To enquire details of Margin Securities Account, customers can click "~" and "Select Available Balance Detail"; click "~" to fold up the information.

### 3. Gain/Loss

- Modify the purchase price by clicking and the system will calculate and display the Gain/Loss.
- Click and enter "0" as purchase price, press "Confirm" to delete the saved purchase price.

· 永隆銀行 WING LUNG BAN	<b>う</b> 招商銀行集團成員 K Member CMB Group			
4. Place Trading (	Order			
(2) Watch List Mark	et Trade	$\bigcirc$	Buy Sell Journ	al •••
Cash Securities 601-	₃. 10	Q Stock N	lame/Code/First Char. c	
	ue(HKD)	С	ash Securities 601-3-	
13,299.51 Available Balance HK - HKD 🗸	-123.95 Gain/Loss(HKD)	-	Input Price	
التارير (ب. الله	~7 ["]	Quantity	Input Qty	
Buy Sell Journal	IPO IPO Subscription Application History	All		
<b>02318 PING AN</b> Mkt Value HKD 2,860.10	<b>-123.95</b> -4.15%			
	77.300			
Total Qty Avail Qty	80.650 🖌 37 37			
	Buy Sell			
1. The stock price shown in "Sto closing price. 2. The Market Value Total Mark	ck Portfolio" is previous			
金. The Market Value, Total Mark				
Bank	Securities			

- Click "Buy"/ "Sell" button in "Trading" to enter into the page for Order Placing. Customers can search by Stock Name, Stock Code or First Pinyin Character in search bar, then select from the search result to show the real time stock quote.
- Input Price, Quantity and Order Type, then press "Buy"/ "Sell". Verify the order detail and press "Confirm" to place orders.
- Customers can jot down the Order Number for checking the order status in "Journal".
- Customers can click "Buy"/ "Sell" under the stock holding to enter into the page of Order Placing with respective Stock Name and Stock Code filled. Input Price, Quantity and Order Type, then press "Buy"/ "Sell" to place orders.





- Click the queuing price in Order Placing to fill in the price to the Stock Price input box for convenient and speedy order placement.
- If customer holds a Cash Securities Account, the page will display the Maximum Buy Quantity after stock price is entered SCD: correct. Customers can also promptly fill in the Quantity input box by clicking the shortcut button "All", "1/2", "1/3" and "1/4".

### 5. Enquire Trading History



- Customers can enquire Transaction History within 7 trade days in Journal. Details will be shown by clicking an executed order.
- For histories over 7 trade days, please enquire Transaction History under Securities Trading by login to Wing Lung NET Securities Services.



6. Amend/Cancel Order (applicable to non-executed orders only)

Sciences and an and an and an and an and an an an and an		_	
Cash So	ecurities 688-	-	
Orders up to las	t 7 trade days		
Name Code	Price Executed E Price	Qty excuted Qty	Status Create ‡ 🖓 time
BEIJIN	5.720	100	PDN 🖪
600008	-	-	01-03 17:08
Order No.:652346	40 CNY		Cancel
HSBC	80.950	800	PDN B
00005	-	-	01-03 17:01
Order No.:652346	338 HKD	Amend	Cancel
Remarks:			
1. Customer car	n click the "Jo	urnal ta	to enquire
1. Customer car the latest status	n click the "Jo s of the order	urnai tai placed, l	f such orders
1. Customer car the latest status have been rejec	n click the "Jo s of the order ted, you may	urnar ta placed, l call our o	f such orders customer
1. Customer car the latest status have been rejec service hotline 2 hours for enquir	n click the "Jo s of the order ted, you may 2543 3622 du	urnar ta placed, l call our o ring our	s to enquire f such orders customer service
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1. Customer car the latest status have been rejec service hotline 2 hours for enquir 2. The order sta manual refreshi	n click the "Joo s of the order ted, you may 2543 3622 du ry. tus will only b ng the page,	urnai tai placed, l call our o ring our ne updato instead o	o to enquire f such orders customer service ed after of automatic
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1. Customer car the latest status have been rejec service hotline 2 hours for enqui 2. The order sta manual refreshi refreshing the p 3. The order sta the enquiry requincomplete orde	n click the "Jo s of the order ted, you may 2543 3622 du y. tus will only b ng the page, age. tus only refle uest. If such o er, the final res	urnal tal placed, I call our o rring our ne update instead o cts the s rder is s sult could	o to enquire f such orders sustomer service ed after of automatic tatus upon till a valid and d be different
1. Customer car the latest status have been rejec service hotline 2 2. The order sta manual refreshing refreshing the p 3. The order sta the enquiry requiricomplete orde to listed above.	n click the "Jo s of the order ted, you may 2543 3622 du y. tus will only b ng the page, itus only refle uest. If such o r, the final res	urnal tal placed, l call our o ring our e update instead o cts the s rder is s sult coul-	b to enquire f such orders ustomer service ed after of automatic tatus upon till a valid and d be different

Click "Amend" (applicable to HK Stocks only)/ "Cancel" of a non-executed order in Journal.

Input the Price/Quantity to be amended or verify the order to be cancelled and press "Confirm" ۲ for the amendment/cancellation.

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7. Margin Fund Transfer (applicable to Margin Securities Account only)

۹	Watch List	Market Tra	ide G
M	largin Securitie	es 6	
1	.024.63	37.706	.71
4.50	Total Mark	et Value(HKD)	
4,50 Availabl HK -	e,791.96 le Balance HKD V	+ <b>7,0</b> Gain/	<b>73,840.50</b> 'Loss(HKD)
₩	<u>î</u>		P) iPo
Buy	Sell Jo	ournal Margir Tran	n Fund IPO sfer Subscrip
00005 HSE Mkt Value HKI	BC HOLDING D 877,424,000.00	iS D	
Stock Price			8,990.000
Purchase Pr	rice		- /
Total Qty			97,600
Avan Qty			97,600
		Bu	y Sell
00770 SH/	ANGHAI GRO	DW	+900,000.0
Mkt Value USI	D 1,000,000.00		+900.00
Stock Price			10.000
Purchase Pr	rice		1.000 /
1	盦		íl.
В	ank	S	ecurities

Select Action, input Amount, verify content and press "Confirm", the system will execute the fund transfer instruction immediately.