

每日債券參考報價 Daily Bond Indicative Quotation

(每月債券 Bonds of the Month)

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Bond 債券名稱	GUARANTOR 擔保人	CCY 貨幣	COUPON DATE(S) 派息日	COUPON 票息	MATURITY 到期日 (mm/dd/yyyy)	REMAINING TENOR 餘下年期 (yrs)	BOND CREDIT RATING 債券信貸評級			BID PRICE 買入價	OFFER PRICE 發售價	OFFER YIELD 發售孳息 (%)	MIN. INV. AMT 最低投資額	Subsequent INV AMT 遞增投資額	Risk Level 風險評級	ISIN/ CMU
							Moody's 穆迪	S&P 標普	Fitch 惠譽							
USD 美元																
CAR Inc 6.125% 2020	Subsidiary Guarantor	USD	4 Feb/ 4 Aug	6.125%	2/4/2020	4.1	Ba1	BB+	BB+	102.20	104.68	4.77	200,000	1,000	Very High 非常高	XS1163232900
China Cinda Finance (2014) Limited 4.00% 2019	Well Kent International Investment Company Limited	USD	14 May/ 14 Nov	4.000%	5/14/2019	3.1	Baa1	BBB+ /*	A	103.19	105.08	2.28	200,000	1,000	Medium 中	USG2117CAB84
China Overseas Finance (Cayman) II Ltd 5.5% 2020	China Overseas Land & Investment Ltd (688.HK)	USD	10 May / 10 Nov	5.500%	11/10/2020	4.6	Baa1	BBB+		110.21	112.05	2.68	100,000	1,000	Medium 中	XS0508012092
CITIC Ltd 6.625% 2021		USD	15 Apr / 15 Oct	6.625%	4/15/2021	5.3	A3	A-		117.36	119.34	2.49	100,000	1,000	Medium 中	XS0611586263
CITIC Ltd 6.8% 2023		USD	17 Jan / 17 Jul	6.800%	1/17/2023	6.8	A3	A-		118.77	120.79	3.34	200,000	1,000	Medium 中	XS0836465608
CK Bond Sec 03 Ltd 5.375% Perpetual	Cheung Kong Holdings Ltd (1.HK)	USD	24 Jan / 24 Jul	5.375%	Perpetual	32.8				100.97	103.30	5.17	200,000	1,000	Very High 非常高	XS0876766766
CLP Power HK Financing 4.75% 2020	CLP Power HK Ltd	USD	19 Mar / 19 Sep	4.750%	3/19/2020	4.0	A1	A		109.11	111.36	1.75	100,000	1,000	Medium 中	XS0493535966
CLP Power HK Financing Ltd 4.75% 2021	CLP Power HK Ltd	USD	12 Jan / 12 Jul	4.750%	7/12/2021	5.3	A1	A		111.76	113.95	1.94	200,000	1,000	Medium 中	XS0635017196
Country Garden Holdings Co Ltd 7.875% 2019	Subsidiary Guarantors	USD	22 Apr/ 22 Oct	7.875%	5/27/2019	3.1	Ba1	BB	BB+	105.45	107.43	5.30	200,000	1,000	Very High 非常高	USG24524AJ24
Country Garden Holdings Co Ltd 7.50% 2020	Subsidiary Guarantors	USD	9 Mar/ 9 Sep	7.500%	3/9/2020	4.2	Ba1	BB	BB+	103.70	105.80	5.85	200,000	1,000	Very High 非常高	XS1164776020
Evergrande Real Estate Group Ltd 8.75% 2018	Subsidiary Guarantors	USD	30 Apr/ 30 Oct	8.750%	10/30/2018	2.6	B3	B		100.70	103.05	7.41	200,000	1,000	Very High 非常高	USG3225AAD57
Evergrande Real Estate Group Ltd 12% 2020	Subsidiary Guarantors	USD	17 Feb/ 17 Aug	12.000%	2/17/2020	3.9	B3	B		108.23	110.80	8.63	200,000	1,000	Very High 非常高	XS1165146488
Guotai Junan Financial Holdings (BVI) Ltd 3.625% 2019	N/A 不適用	USD	22 May/ 22 Nov	3.625%	5/22/2019	3.1	A1			102.03	104.21	2.22	200,000	1,000	Medium 中	XS1067688033

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Huaneng Hong Kong Capital Limited 3.375% 2018	China Hua Neng Group Hong Kong Limited	USD	11 Jun/ 11 Dec	3.375%	6/11/2018	2.4				99.96	101.89	2.47	200,000	1,000	Very High 非常高	XS0942140335
Huarong Finance II Co., Ltd. 4.50% 2020	China Huarong International Holdings Limited	USD	16 Jan/ 16 Jul	4.500%	1/16/2020	4.0	Baa1	BBB+	A	104.41	106.38	2.70	200,000	1,000	Medium 中	XS1165659357
Hongkong Electric Finance Ltd 4.25% 2020	The Hongkong Electric Company, Limited	USD	14 Jun / 14 Dec	4.250%	12/14/2020	4.7		A-		108.90	111.30	1.72	100,000	1,000	Medium 中	XS0565475505
Hongkong International (Qingdao) Company Limited 4.75% 2020	N/A 不適用	USD	12 Feb / 12 Aug	4.750%	2/12/2020	3.9		BBB-	BBB+	102.50	104.95	3.36	200,000	1,000	Medium 中	XS1171484832
Hutchison Whampoa Intl (09/19) Ltd 5.75% 2019	Hutchison Whampoa Ltd (13.HK)	USD	11 Sep / 11 Mar	5.750%	9/11/2019	3.4	A3	A-	A-	111.32	113.27	1.72	100,000	1,000	Medium 中	USG4671AAA81
Hutchison Whampoa Intl (09) Ltd 7.625% 2019	Hutchison Whampoa Ltd (13.HK)	USD	9 Apr / 9 Oct	7.625%	4/9/2019	3.0	A3	A-	A-	115.29	117.19	2.06	100,000	1,000	Medium 中	USG4672UAA37
Joyous Glory Group Ltd	Shun Tak Holdings Ltd (242.HK)	USD	07 Mar / 07 Sep	5.700%	3/7/2020	3.9				105.23	107.77	3.64	200,000	1,000	Very High 非常高	XS0897923719
Lai Sun Intl Finance (2012) Ltd 5.70% 2018	Lai Sun Development Company Ltd (0488.HK)	USD	18 Jan / 18 Jul	5.700%	1/18/2018	1.8				100.25	102.80	4.22	200,000	1,000	Very High 非常高	XS0853586856
Li & Fung Ltd 5.25% 2020		USD	13 May / 13 Nov	5.250%	5/13/2020	4.1	Baa1	BBB+		109.07	111.09	2.38	100,000	1,000	Medium 中	XS0507147725
R-REIT International Finance Ltd 4.1% 2018	DB Trustees (Hong Kong) Limited (in its capacity as trustee of Regal Real Estate Investment Trust (Stock Code 1881.HK))	USD	22 May / 22 Nov	4.100%	5/22/2018	2.1				98.30	101.75	3.32	200,000	1,000	Very High 非常高	XS0926291989
Road King Infrastructure Finance (2012) Ltd 9.875% 2017	Road King Infrastructure Ltd	USD	18 Mar / 18 Sep	9.875%	9/18/2017	1.5	B1	BB-		103.95	106.30	5.63	200,000	1,000	Very High 非常高	XS0828764133
Shimao Property Holdings Limited 6.625% 2020	Subsidiary Guarantors	USD	14 Jan / 14 Jul	6.625%	1/14/2020	3.8	Ba3	BB	BB+	104.45	106.75	4.65	200,000	1,000	Very High 非常高	XS0872804207
Shimao Property Holdings Limited 8.375% 2022	Subsidiary Guarantors	USD	10 Feb / 10 Aug	8.375%	2/10/2022	5.9	Ba3	BB	BB+	108.95	111.30	6.04	200,000	1,000	Very High 非常高	XS1157365070

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							Moody's 穆迪	S&P 標普	Fitch 惠譽							
Skysea International Capital Management Limited 4.875% 2021	Industrial and Commercial Bank of China (Asia) Ltd	USD	7 Jun / 7 Dec	4.875%	12/7/2021	5.7	A1	A		110.20	112.47	2.50	200,000	1,000	Medium 中	XS0702140756
Sun Hung Kai & Co BVI Ltd 6.375% 2017	Sun Hung Kai & Co. Limited (86.HK)	USD	26 Mar / 26 Sep	6.375%	9/26/2017	1.7				103.50	105.75	2.89	200,000	1,000	Very High 非常高	XS0798332820
Sun Hung Kai Prop Cap Mkt Ltd 5.375% 2017	SHK Properties Ltd (16.HK)	USD	8 Mar / 8 Sep	5.375%	3/8/2017	0.9	A1	A+	A	102.59	104.33	0.56	100,000	1,000	Low 低	XS0290534212
Sun Hung Kai Prop Cap Mkt Ltd 4% 2020	SHK Properties Ltd (16.HK)	USD	2 May / 2 Nov	4.000%	11/2/2020	4.6	A1	A+	A	107.22	109.43	1.83	100,000	1,000	Medium 中	XS0554846781
Sun Hung Kai Prop Cap Mkt Ltd 4.5% 2022	SHK Properties Ltd (16.HK)	USD	14 Feb / 14 Aug	4.500%	2/14/2022	6.1	A1	A+	A	109.09	111.55	2.37	200,000	1,000	Medium 中	XS0744757526
Swire Pacific MTN Financing Ltd 6.25% 2018	Swire Pacific Ltd (19.HK)	USD	18 Apr / 18 Oct	6.250%	4/18/2018	2.0	A3	A-	A-	107.59	109.57	1.42	100,000	1,000	Low 低	XS0359089512
Swire Pacific MTN Financing Ltd 5.5% 2019	Swire Pacific Ltd (19.HK)	USD	19 Feb / 19 Aug	5.500%	8/19/2019	3.4	A3	A-	A-	110.14	112.23	1.73	100,000	1,000	Medium 中	XS0446665886
Wharf Finance Ltd 4.625% 2017	The Wharf (Holdings) Limited (0004.HK)	USD	8 Feb / 8 Aug	4.625%	2/8/2017	0.8			A-	101.50	103.42	0.44	200,000	1,000	Low 低	XS0742215568
Wheelock Finance Limited 4.75% 2017	Wheelock and Company Limited (20.HK)	USD	23 Feb / 23 Aug	4.750%	2/23/2017	0.9				101.73	103.52	0.64	200,000	1,000	Very High 非常高	XS0748361192
Wiseyear Holdings Ltd 5.875% 2021	Kerry Properties Limited (683.HK)	USD	6 Apr / 6 Oct	5.875%	4/6/2021	5.0		BBB- /-		110.66	113.73	2.90	200,000	1,000	High 高	XS0611607879
Yancoal International Resources Development Co Ltd 4.461% 2017	Yanzhou Coal Mining Company Limited (1171.HK)	USD	16 May / 16 Nov	4.461%	5/16/2017	1.1	Ba3 /-	BB /-	BB-	98.95	101.80	3.08	200,000	1,000	Very High 非常高	USY97279AA45
RMB 人民幣																
Asia Pacific Ports Development Co Ltd 4.50% 2018	N/A 不適用	CNY	17 Feb / 17 Aug	4.500%	2/17/2018	2.1	A1			98.45	101.43	3.79	1,000,000	10,000	Medium 中	HK0000237302
AVIC International Finance & Investment Ltd 4.80% 2017	AVIC International (HK) Group Ltd	CNY	10 Apr / 10 Oct	4.800%	4/10/2017	1.0			BBB+	99.08	101.30	3.48	1,000,000	10,000	Medium 中	HK0000193976

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Beijing Capital (Hong Kong) Ltd 4.70% 2017	N/A 不適用	CNY	20 Jun/ 20 Dec	4.700%	6/20/2017	1.2				99.08	101.30	3.58	1,000,000	10,000	Very High 非常高	HK0000203833
Jinchuan Group Co., Ltd. 4.75% 2017	N/A 不適用	CNY	17 Jan/ 17 Jul	4.750%	7/17/2017	1.5				92.70	97.30	6.69	1,000,000	10,000	Very High 非常高	HK0000206091
Orient Hongsheng Limited 6.50% 2017	Orient Finance Holdings (Hong Kong) Limited (東方金融控股 (香港) 有 限公司)	CNY	26 May/ 26 Nov	6.500%	11/26/2017	1.6				99.75	102.25	5.05	1,000,000	10,000	Very High 非常高	HK0000224722
Golden Wheel Tiandi Holdings 11.25% 2016		CNY	25 Apr / 25 Oct	11.250%	4/25/2016	0.1	B2	B	B	99.27	101.05	-19.46	1,000,000	10,000	Very High 非常高	HK0000147428
Guosen Securities (Overseas) Co Ltd 6.40% 2017	Guosen Securities (HK) Financial Holdings Company, Limited	CNY	24 Apr / 24 Oct	6.400%	4/24/2017	1.1				98.50	101.05	5.52	1,000,000	10,000	Very High 非常高	HK0000196698
Lai Sun Garment International Finance (2014) Ltd 7.70% 2018	Lai Sun Garment (International) Limited	CNY	24 Jan / 24 Jul	7.700%	7/24/2018	2.3				97.58	100.25	7.57	1,000,000	10,000	Very High 非常高	XS1088299745
Others 其他																
CK Bond Sec 02 Ltd 5.25% Perpetual	Cheung Kong (Holdings) Limited (1.HK)	HKD	9 Jan / 9 July	5.250%	Perpetual	33.3				99.00	102.30	6.01	500,000	500,000	Very High 非常高	HK0000117363
Nan Fung Treasury Ltd 3.85% 2023	Nan Fung Treasury Ltd	HKD	30 Jan/ 30 Apr/ 30 Jul/ 30 Oct	3.850%	30/1/2023	7.0	Baa3		#N/A N/A	98.00	103.80	3.27	1,000,000	1,000,000	High 高	HK0000138211
NWD MTN Ltd 5.9% 2023	New World Development Co Ltd (17.HK)	HKD	18 Mar / 18 Sep	5.900%	9/18/2023	7.5				107.00	112.00	4.06	2,000,000	500,000	High 高	HK0000164472
NWD MTN Ltd 5.9% 2024	New World Development Co Ltd (17.HK)	HKD	24 Jan / 24 Jul	5.900%	1/24/2024	7.8				107.00	112.00	4.09	1,000,000	1,000,000	High 高	HK0000182102
Commonwealth Bank of Australia 4.25% 2018		AUD	25 Jan / 25 Jul	4.250%	1/25/2018	1.8	Aa2	AA-		101.87	103.62	2.17	200,000	10,000	Medium 中	AU3CB0204428
National Australia Bank 6% 2017		AUD	6 Mar	6.000%	3/6/2017	0.9	Aa2	AA-		101.74	103.90	1.57	100,000	1,000	Medium 中	XS0752421585
Australia and New Zealand Banking Group 4.75% 2019		AUD	6 Aug	4.750%	8/6/2019	3.6	Aa2	AA-	AA-	103.58	105.50	2.98	100,000	2,000	High 高	XS0954928601

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ABN Amro Bank NV 5.25% 2019		AUD	23 Jul	5.250%	7/23/2019	3.3	A2			103.78	105.89	3.32	100,000	2,000	High 高	XS0953132999
BNP Paribas 5.25% 2019		AUD	19 Sep	5.250%	9/19/2019	3.5	A1	A	A+	104.27	106.45	3.23	100,000	2,000	High 高	XS0969811123
Export-Import Bank of Korea 5.375% 2019		AUD	12 Sep	5.375%	9/12/2019	3.4	Aa2	AA-	AA-	104.77	107.04	3.16	100,000	2,000	High 高	XS0970697941
Korea South-East Power 5.75% 2020		AUD	25 Mar / 25 Sep	5.750%	9/25/2020	4.5		AA-		107.47	109.65	3.39	100,000	10,000	High 高	AU0000KOPHA4
ABN Amro Bank NV 4.75% 2020		NZD	21 Jan	4.750%	1/21/2020	4.0	A2		A	102.81	104.88	3.35	100,000	2,000	High 高	XS1165505980

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